



Contribution of Solar Heating and Cooling to a 100% Renewable Energy System

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1. **The IEA Solar Heating and Cooling Programme**
2. **Solar thermal markets**
3. **Applications and related R&D challenges**
4. **Solar heat cost**
5. **Conclusions**

IEA SHC - Member Countries



Australia



Austria



Belgium



Canada



China



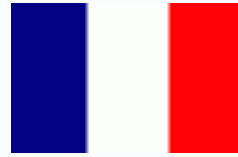
Denmark



EC



Finland



France



Germany



Italy



Mexico



Netherlands



Norway



Portugal



Singapore



South Africa



Spain



Sweden



Switzerland



United States

IEA SHC – Current Tasks



**13 Tasks (research projects)
550 researchers and experts**

2 Tasks on solar thermal components

5 Tasks on solar thermal systems

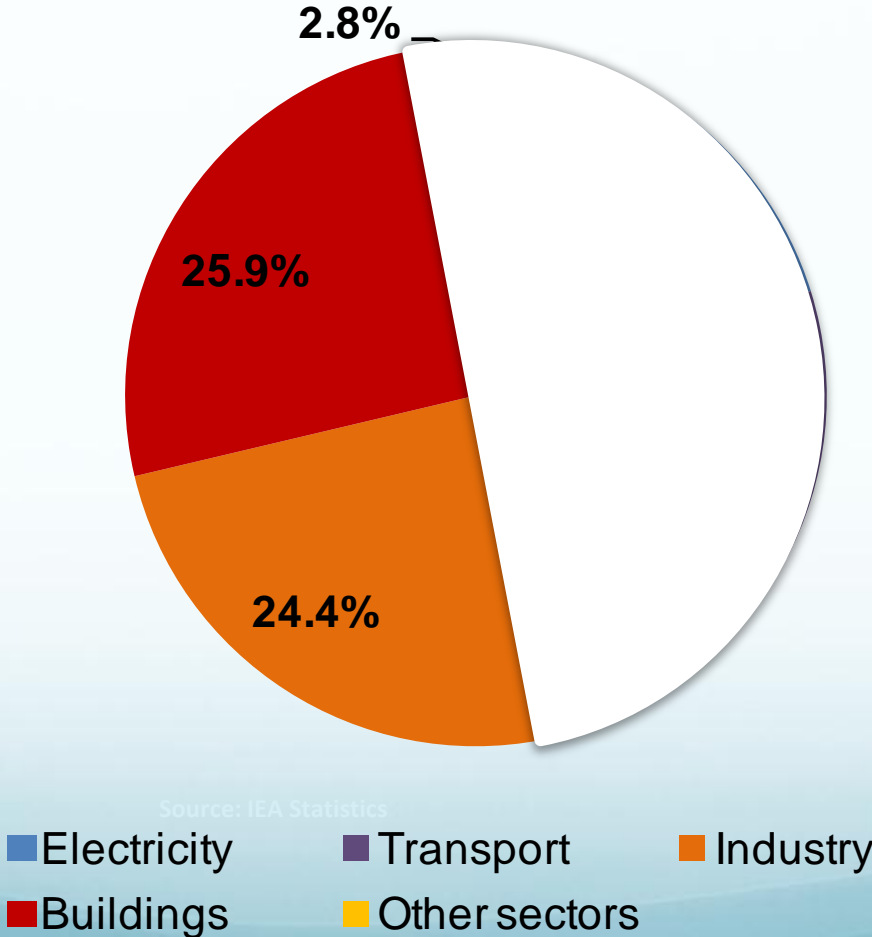
3 solar building related Tasks

1 Task each on:

- **Solar Resource Assessment and Forecasting**
- **Rating and Certification Procedures**
- **Advanced Lighting Solutions for Retrofitting Buildings**

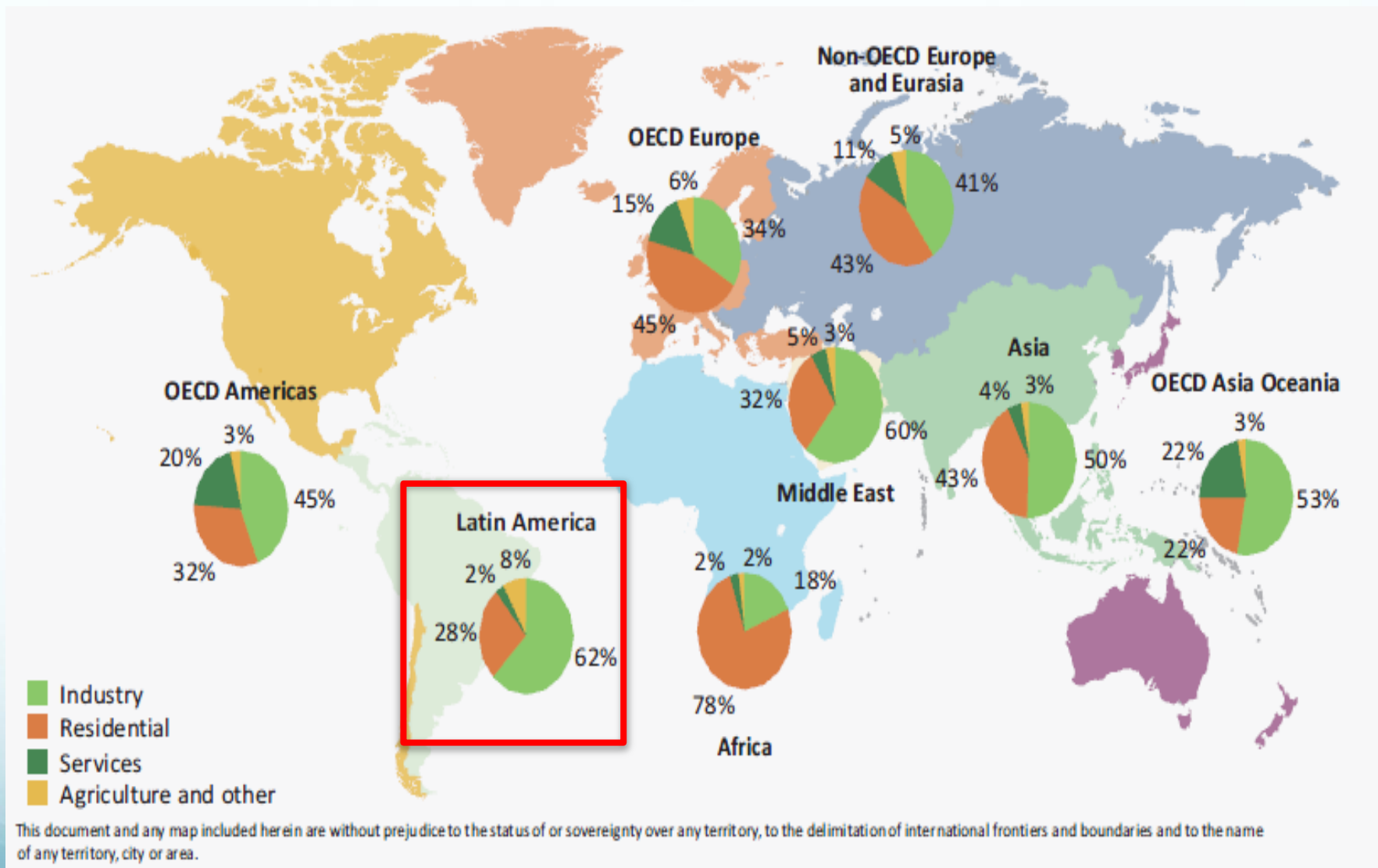
Heat accounts for more than half of world's total final energy consumption today

World total final energy consumption, 2011 (322 EJ)



Source: Paolo Frankl, IEA, Paris

Heat plays important role worldwide

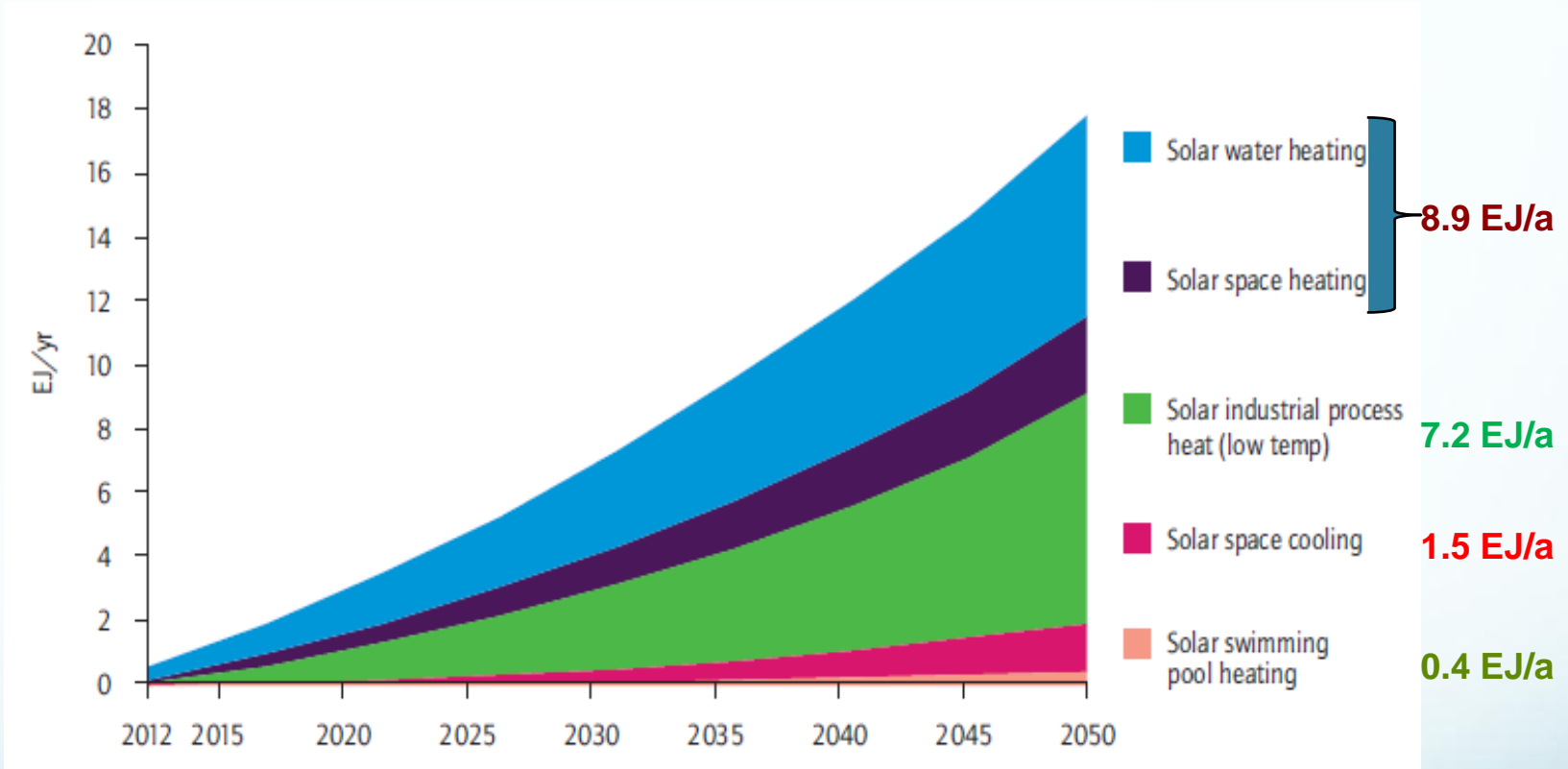


This document and any map included herein are without prejudice to the status of or sovereignty over any territory, to the delimitation of international frontiers and boundaries and to the name of any territory, city or area.

Note: Figure based on 2009 data

Source: Energy Technology Perspectives 2012

IEA Roadmap vision of solar heating and cooling by sector (EJ/yr)



Solar heating and cooling capacity could produce annually by 2050:

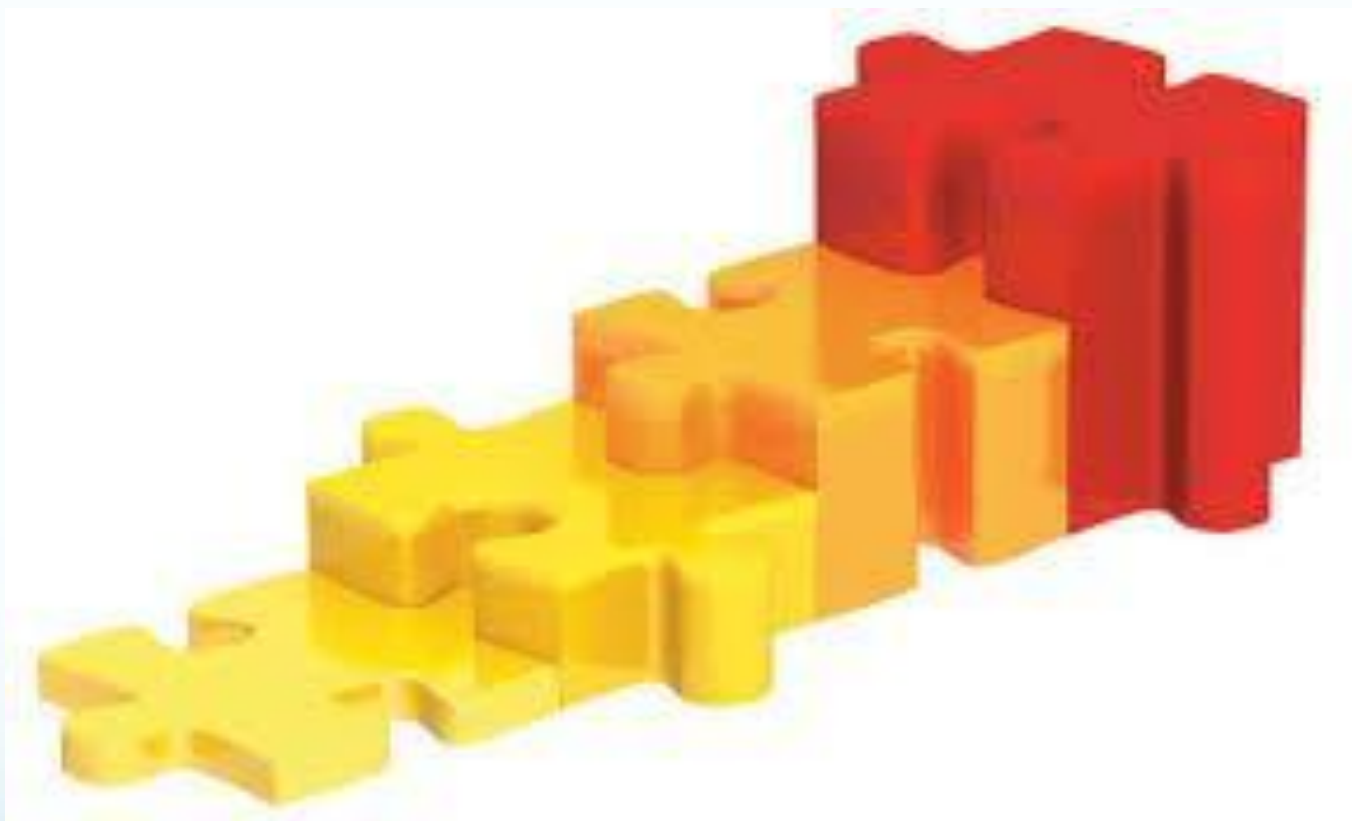
- 16.5 EJ solar heat (16% of TFE low temp. heat)
- 1.5 EJ solar cooling (17% of TFE cooling)

Regional solar heating and cooling generation in buildings and industry

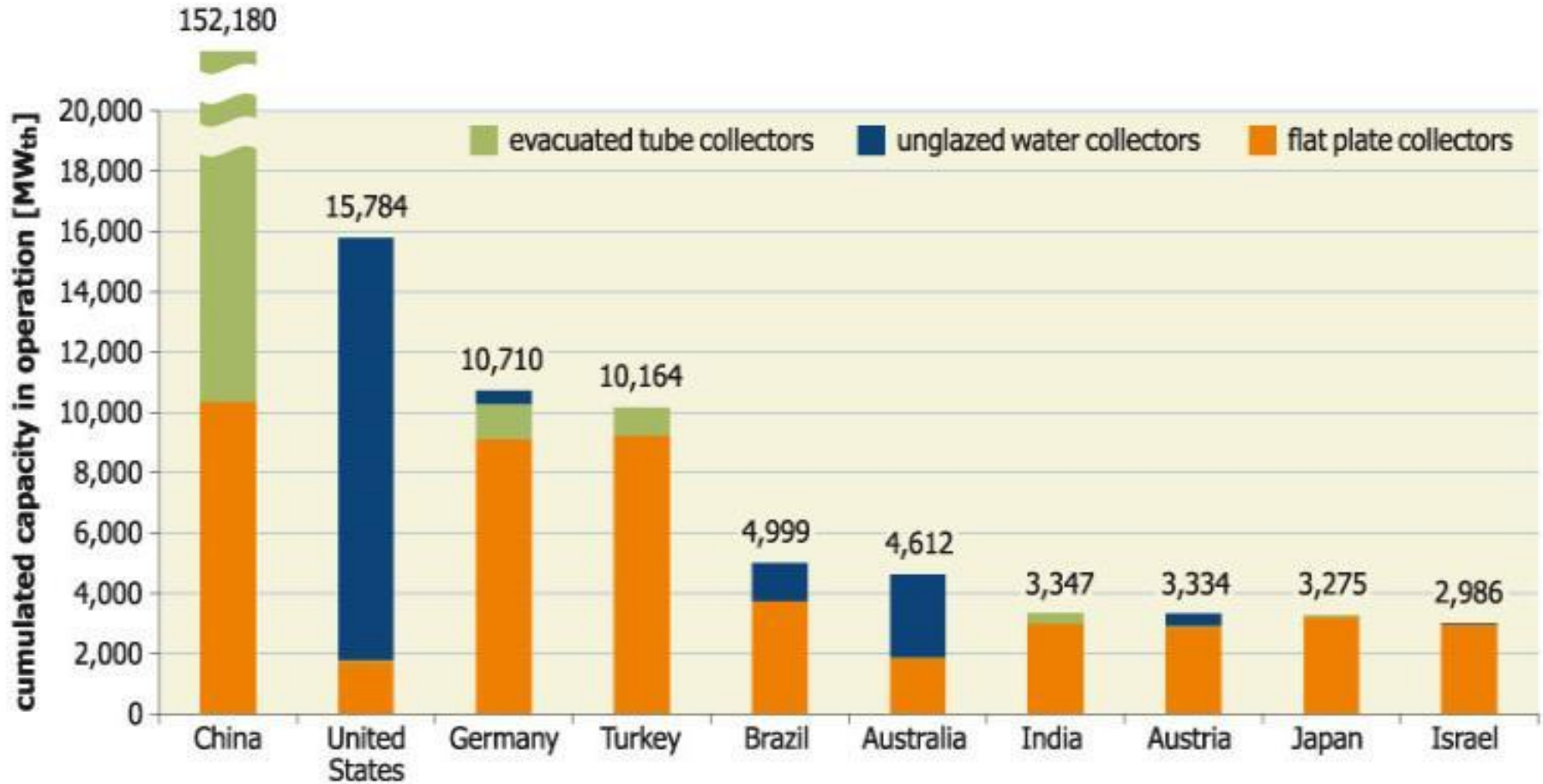


Source: IEA Technology Roadmap – Solar Heating & Cooling

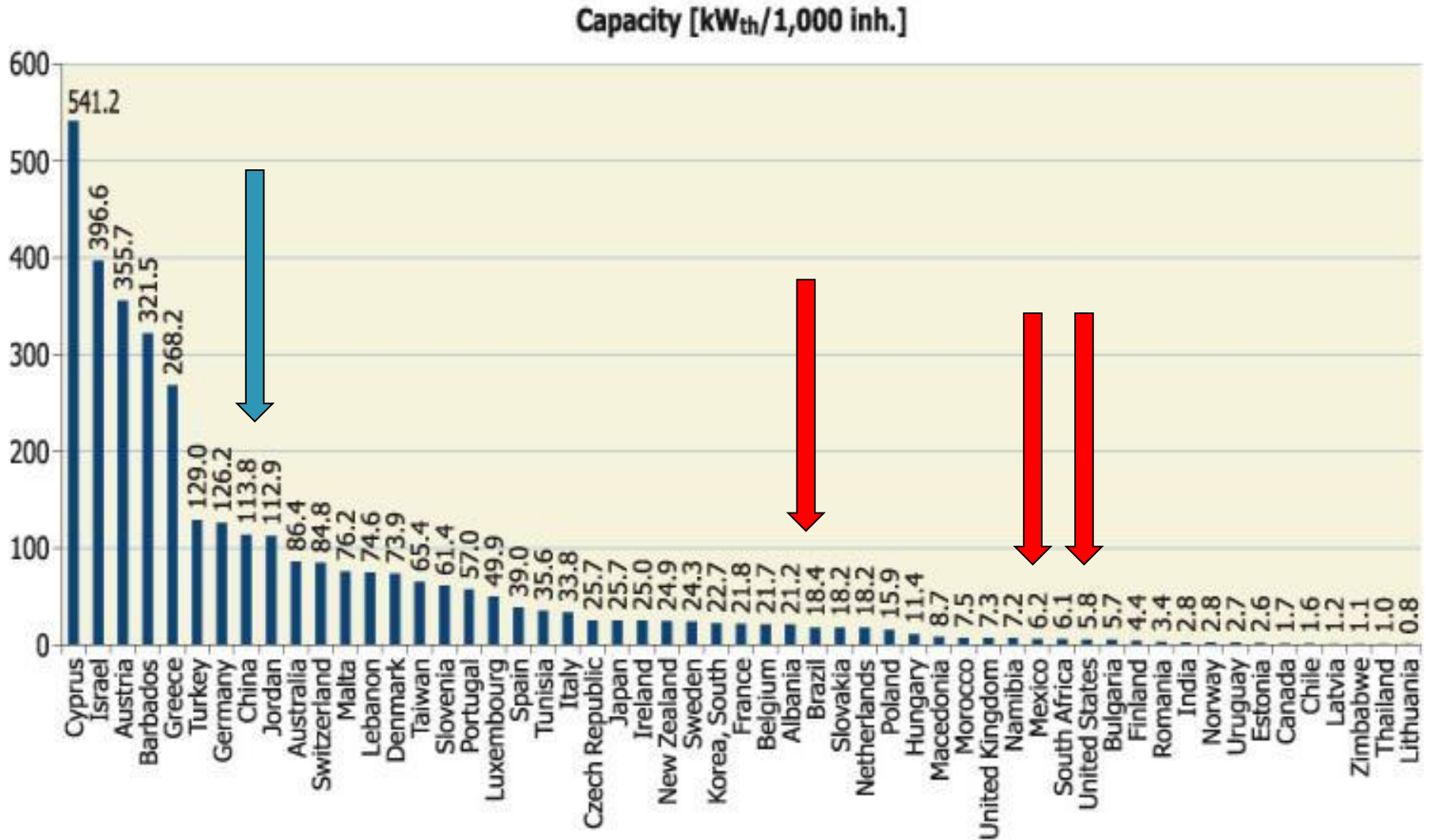
Global Solar Heating and Cooling Markets



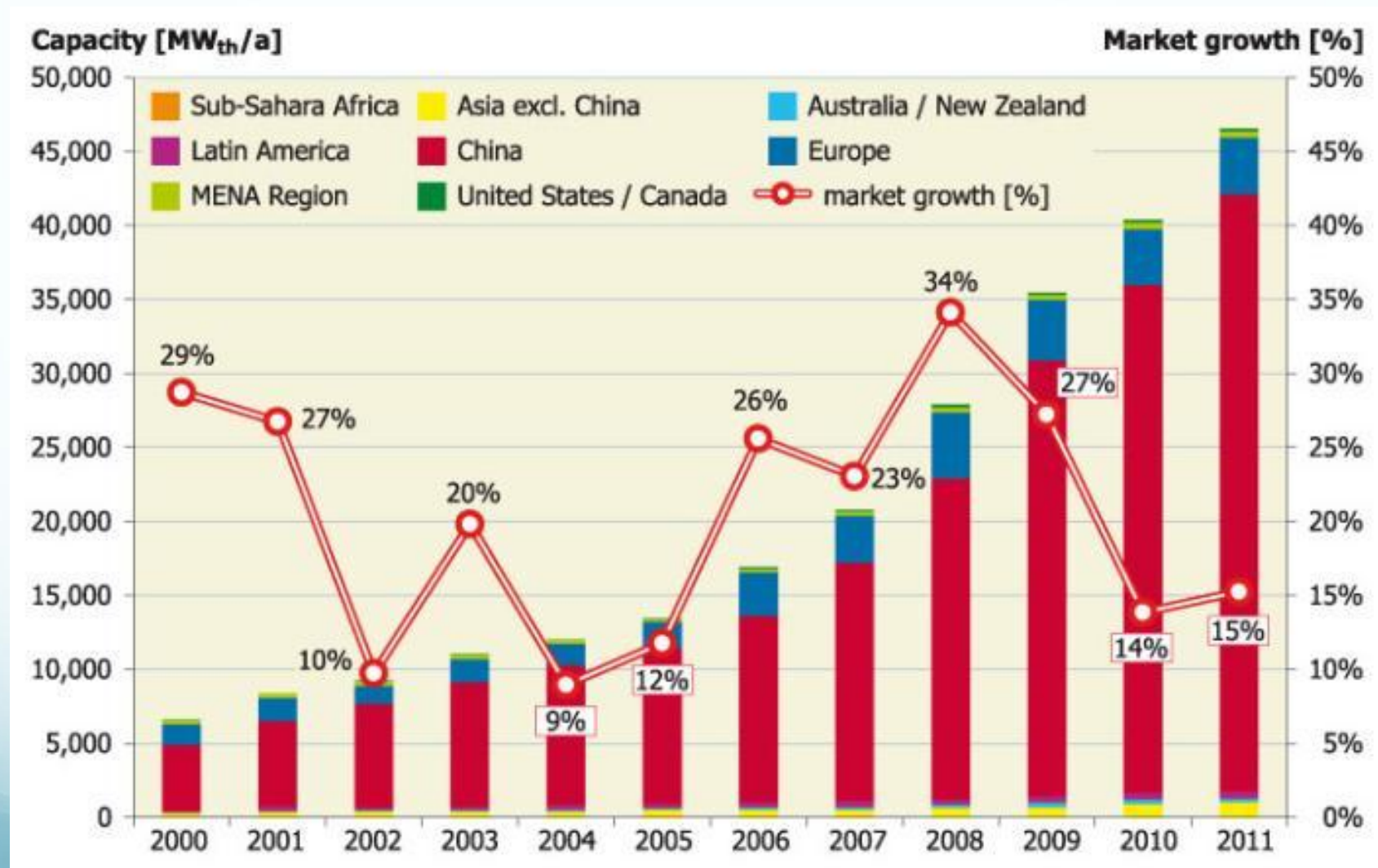
Total installed capacity of unglazed and glazed water collectors in operation in the 10 leading countries by the end of 2011



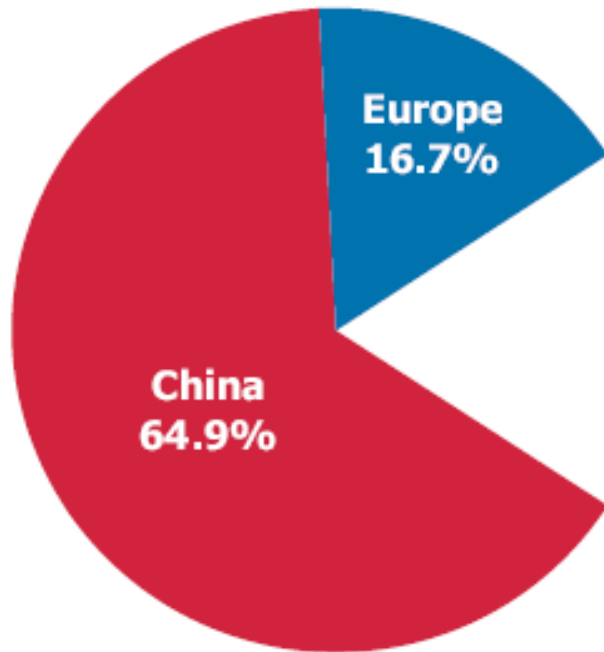
Total capacity of glazed flat plate and evacuated tube collectors in operation in kW_{th} per 1,000 inhabitants by the end of 2011



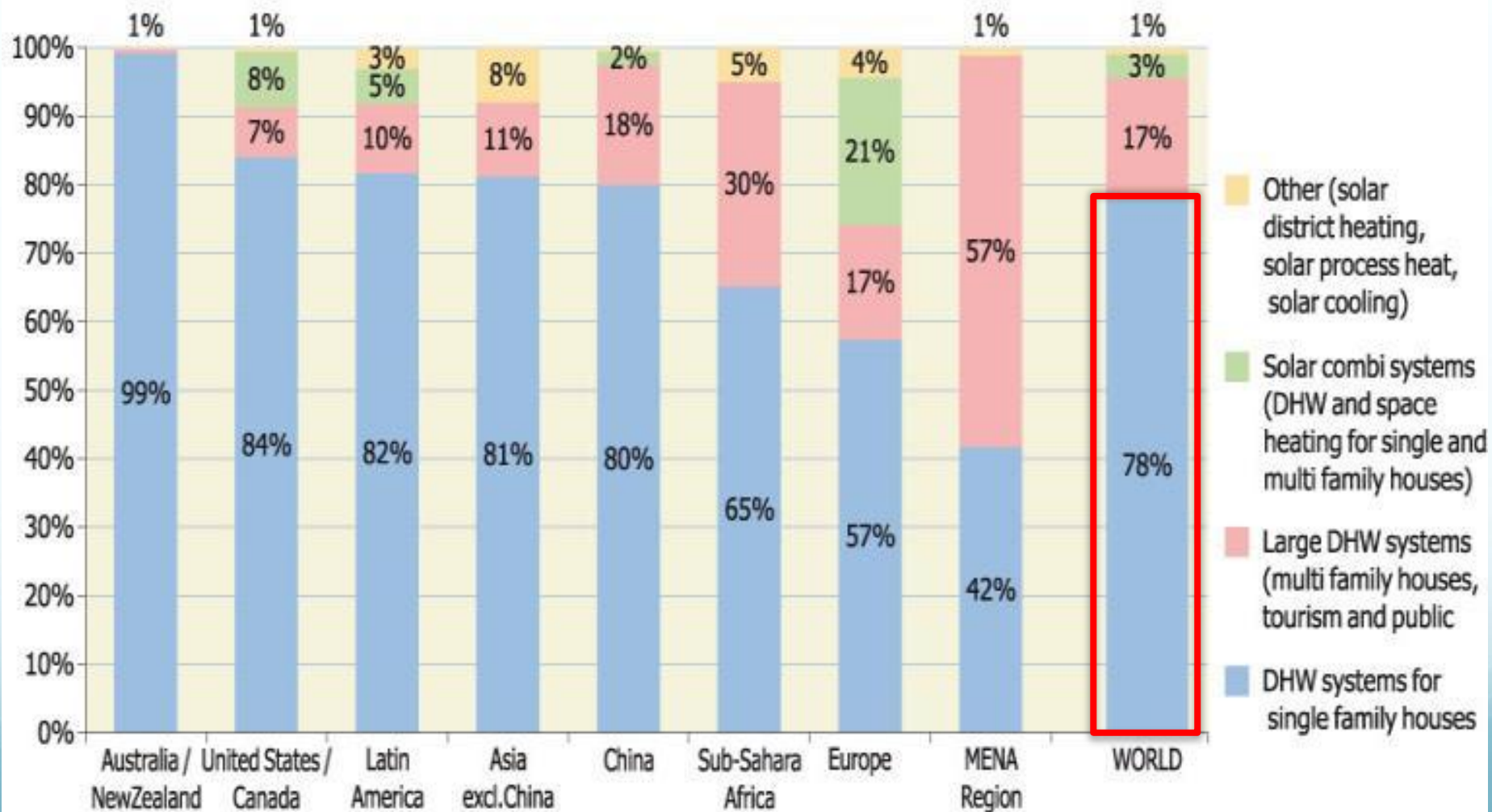
Annual installed capacity of flat plate and evacuated tube collectors from 2000 to 2011



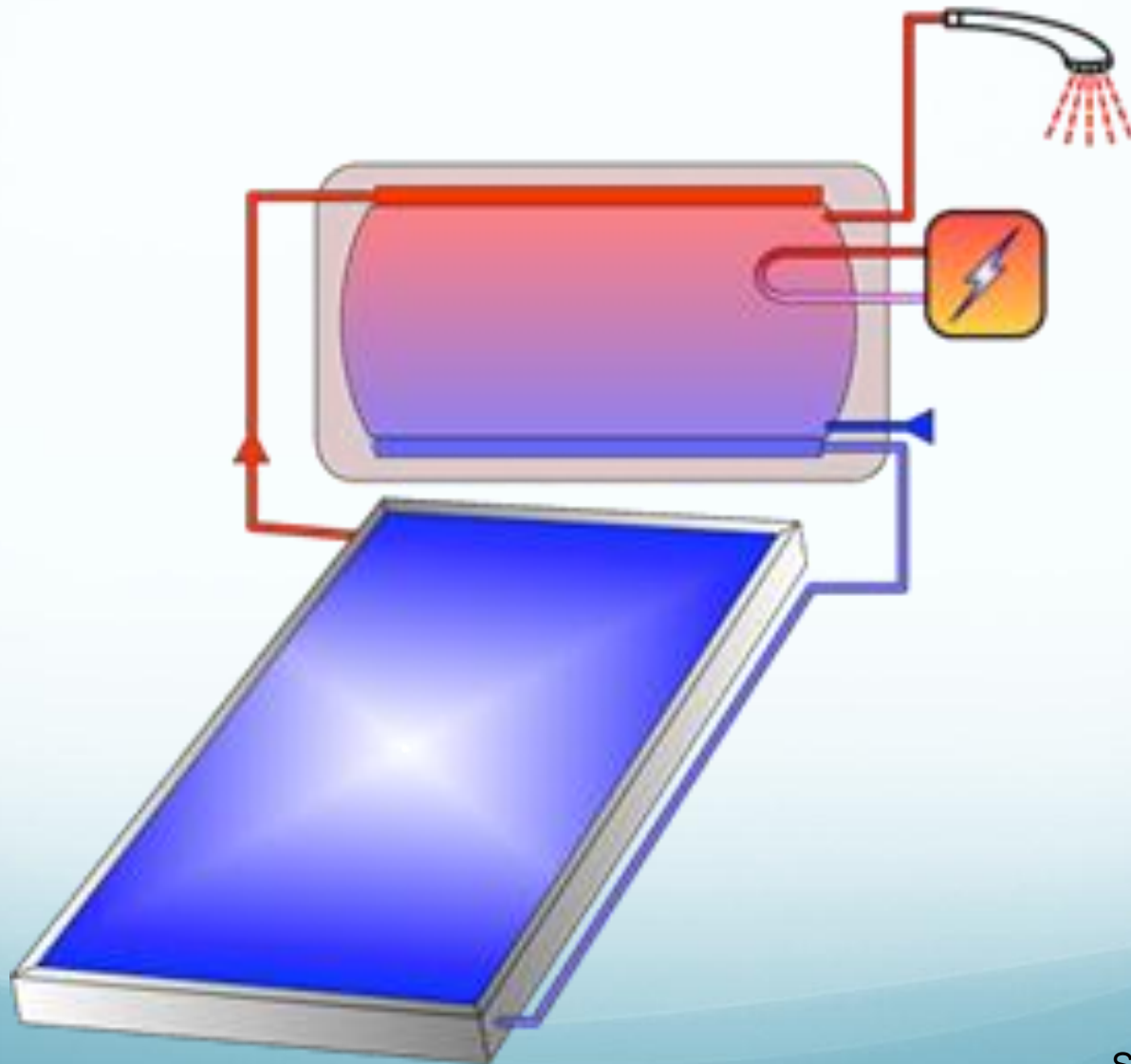
Total installed capacity in operation by economic regions at the end of 2011



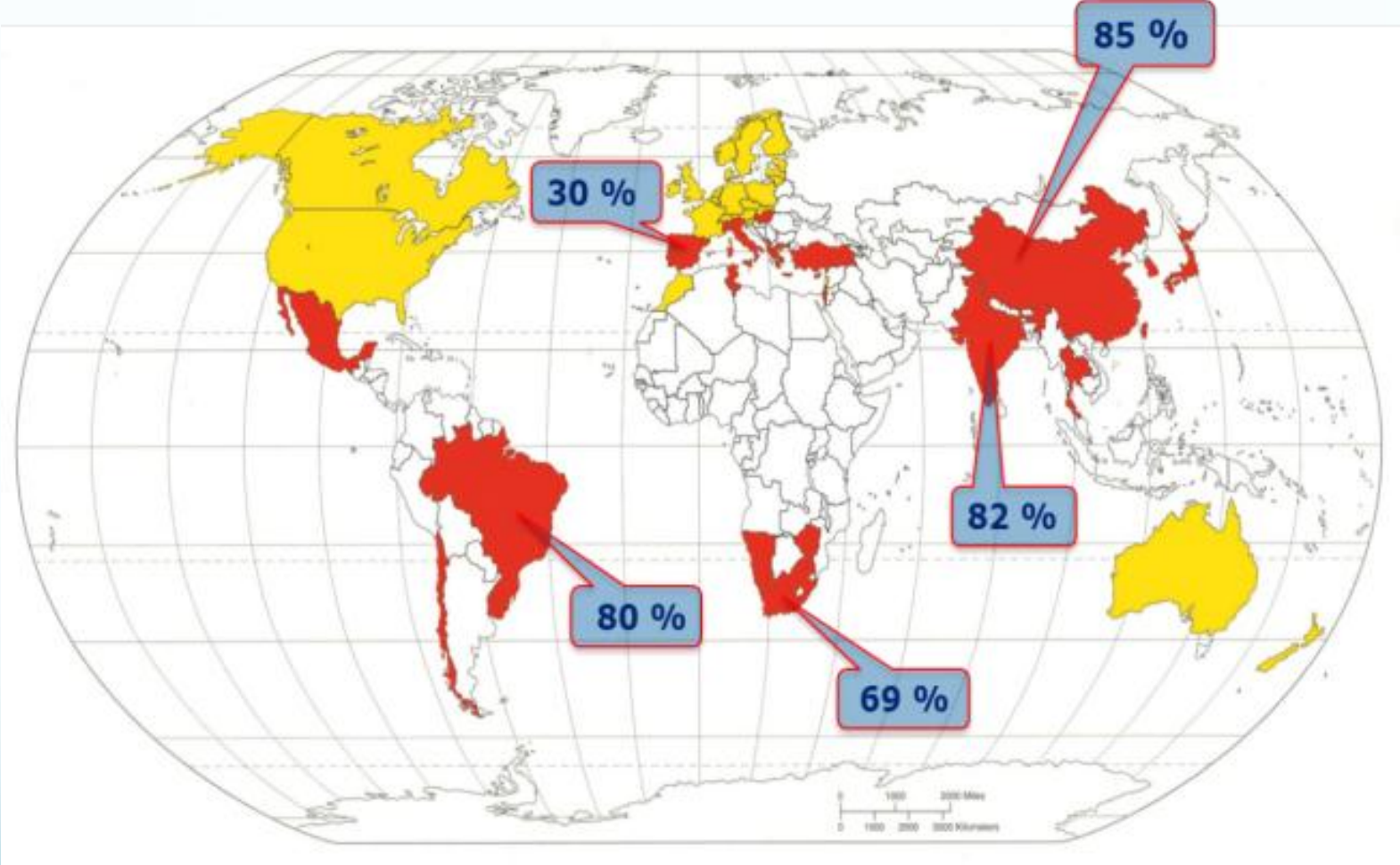
Distribution of solar thermal systems by application for the newly installed glazed water collector capacity of by economic region in 2011



Thermosiphon systems for domestic hot water preparation



Fraction of thermosyphon systems in the most important solar thermal markets



South African 1 Million Solar Water Heater Program

Up to now: Installation of 300,000 – 350,000 systems



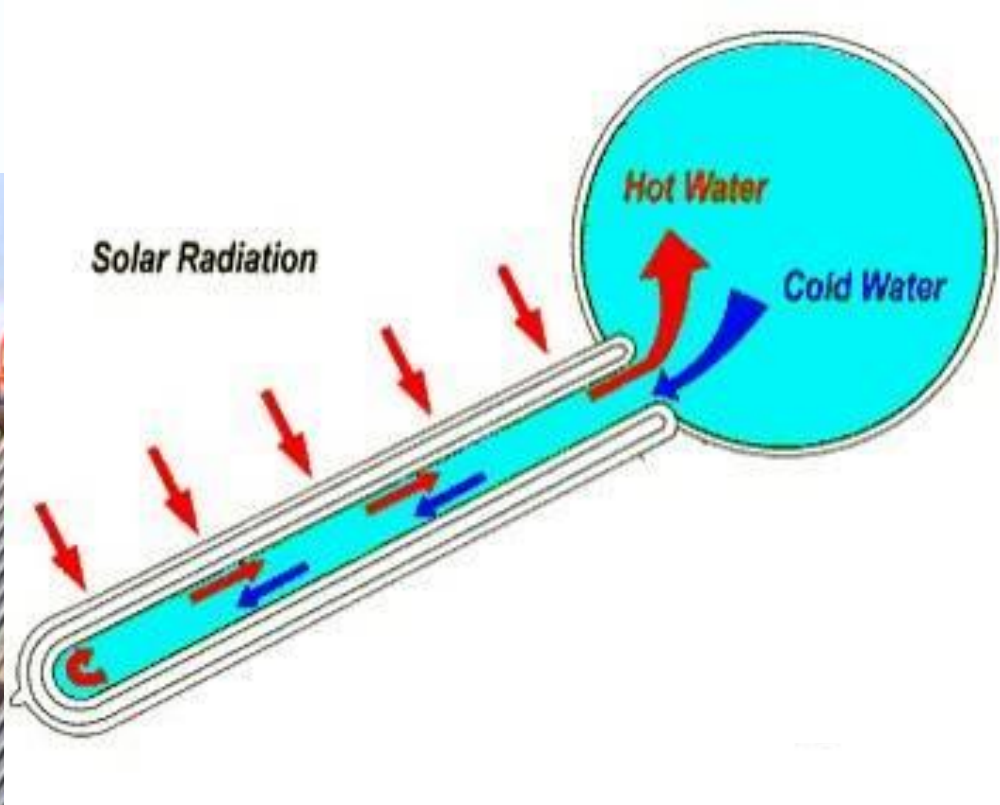
Turkey – Collective System - MFH



China – world leader in thermosyphon



Thermosyphon systems - China

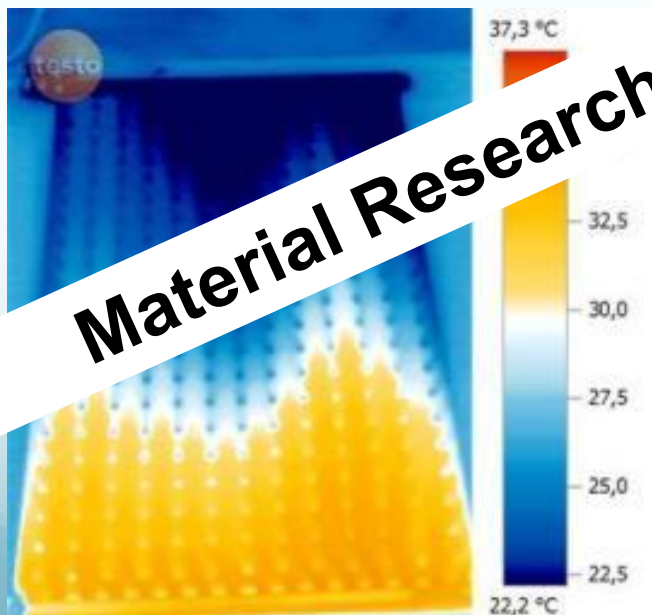


Challenges and Opportunities



Increase the quality and reliability
New materials
Building integration

Polymeric Materials



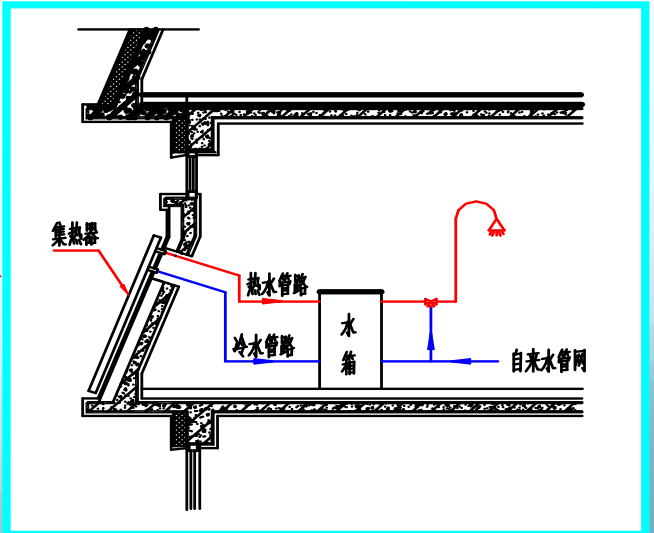
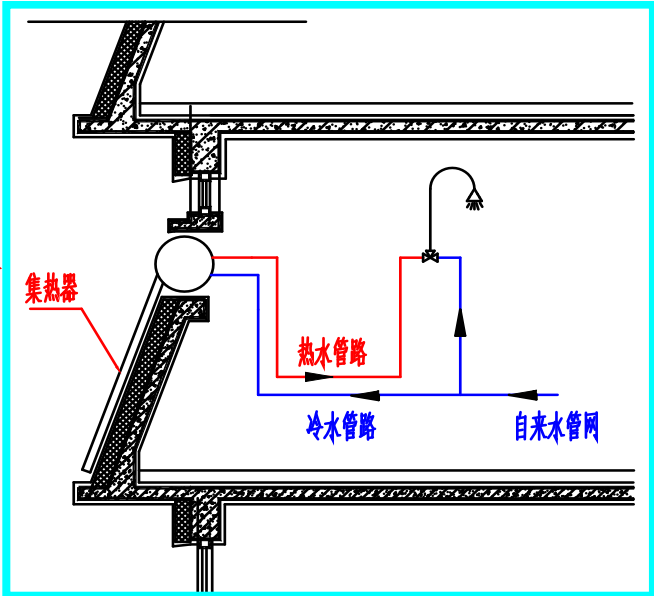
Material Research & System Development



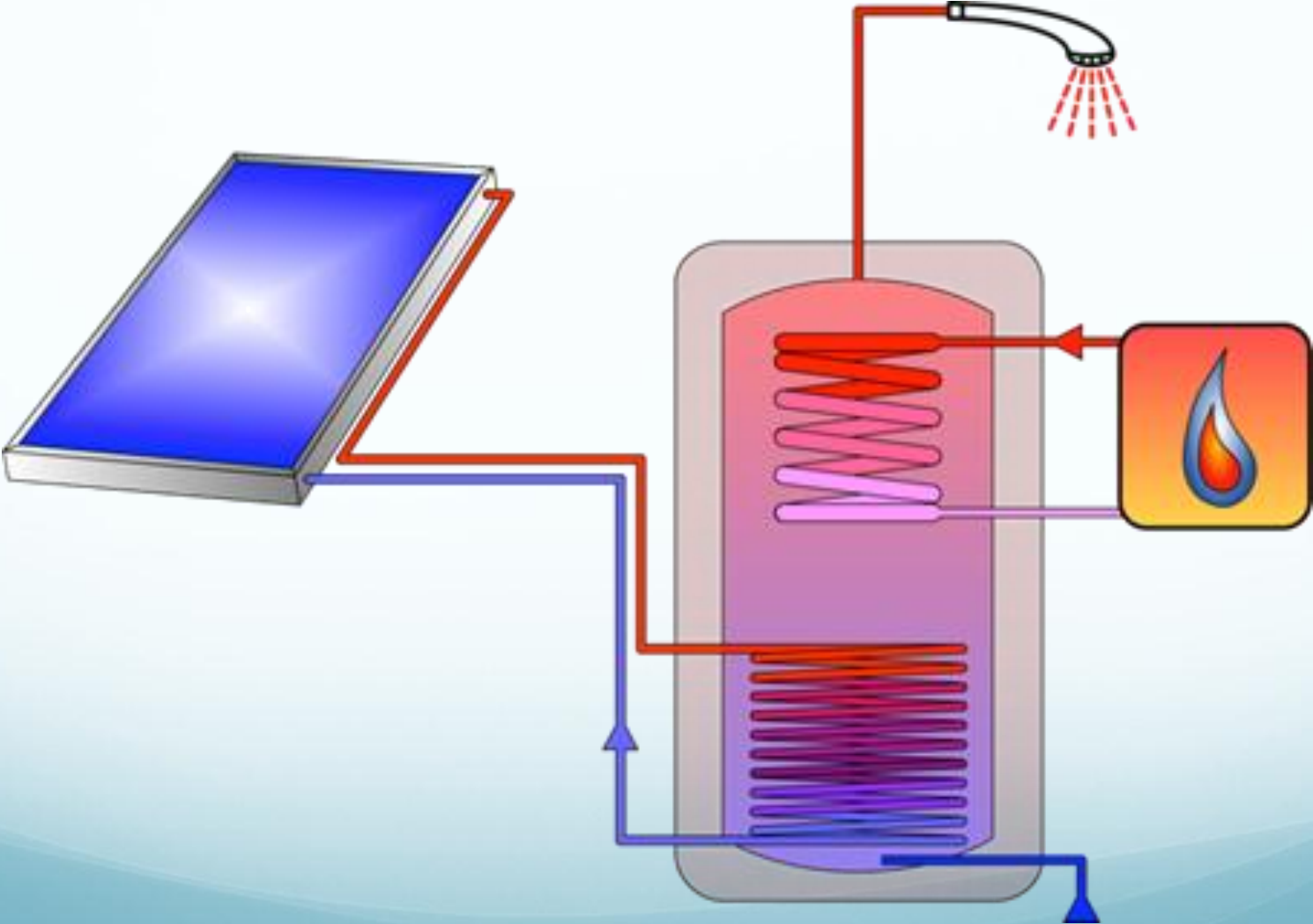
Thermosyphon Systems - façade integrated



Thermosyphon Systems - façade integrated



Forced circulated system for domestic hot water preparation



Forced circulated system for domestic hot water preparation

Small-scale Systems for Hot Water Preparation

$$f_{\text{sol}} = 50 - 70\%$$

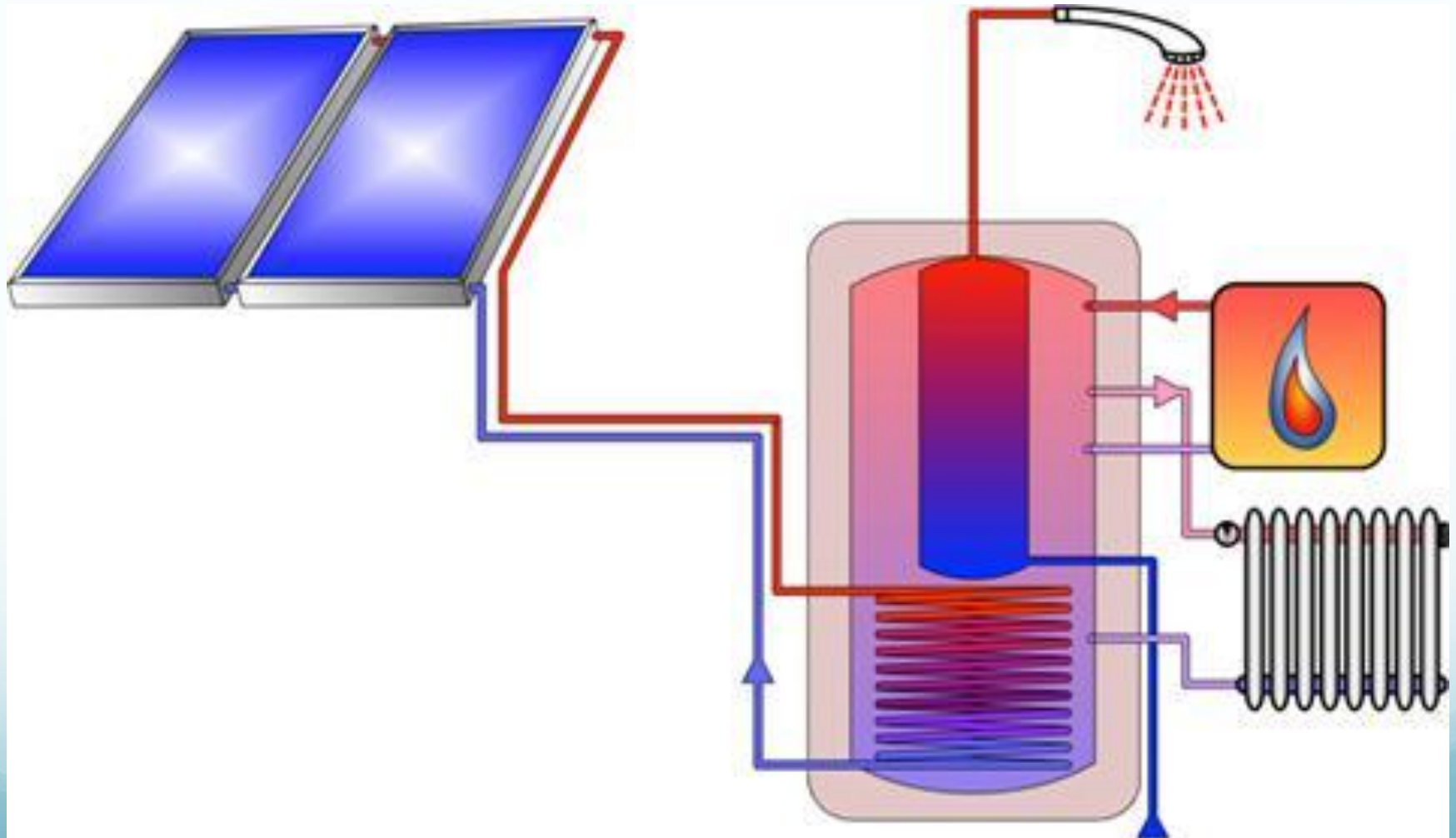
$$500 - 650 \text{ kWh/kW}_{\text{th}}$$

Further Developments:

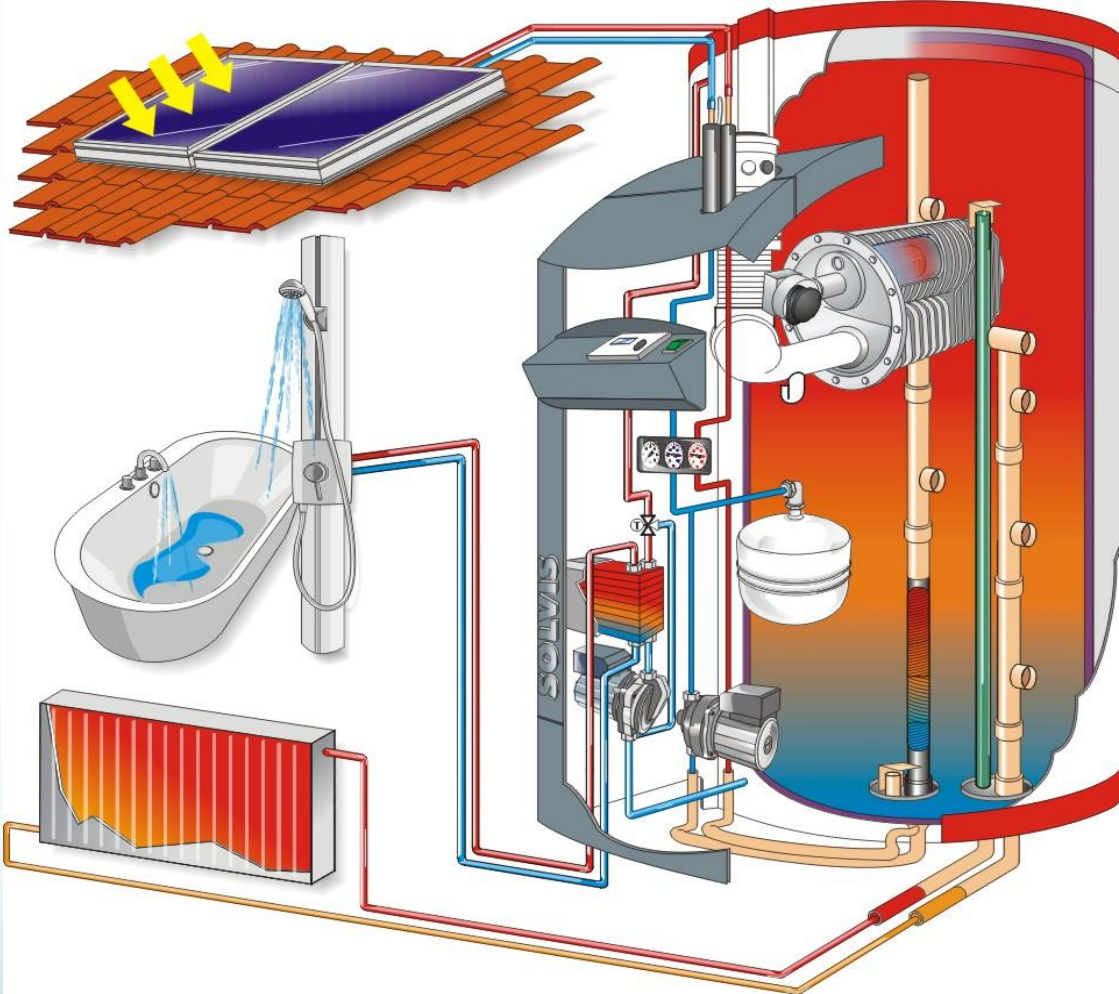
- Compactness
- Kit Systems
- **Significant price reduction**



Solar thermal combi-system for domestic hot water preparation and space heating



Advanced Solar Combi System



Solar Combi Systems for SFH

$f_{\text{sol}} = 20 - 50\%$

$450 - 550 \text{ kWh/kW}_{\text{th}}$



100% Solar Heated Houses

Multi family house Switzerland



Integrated facade systems



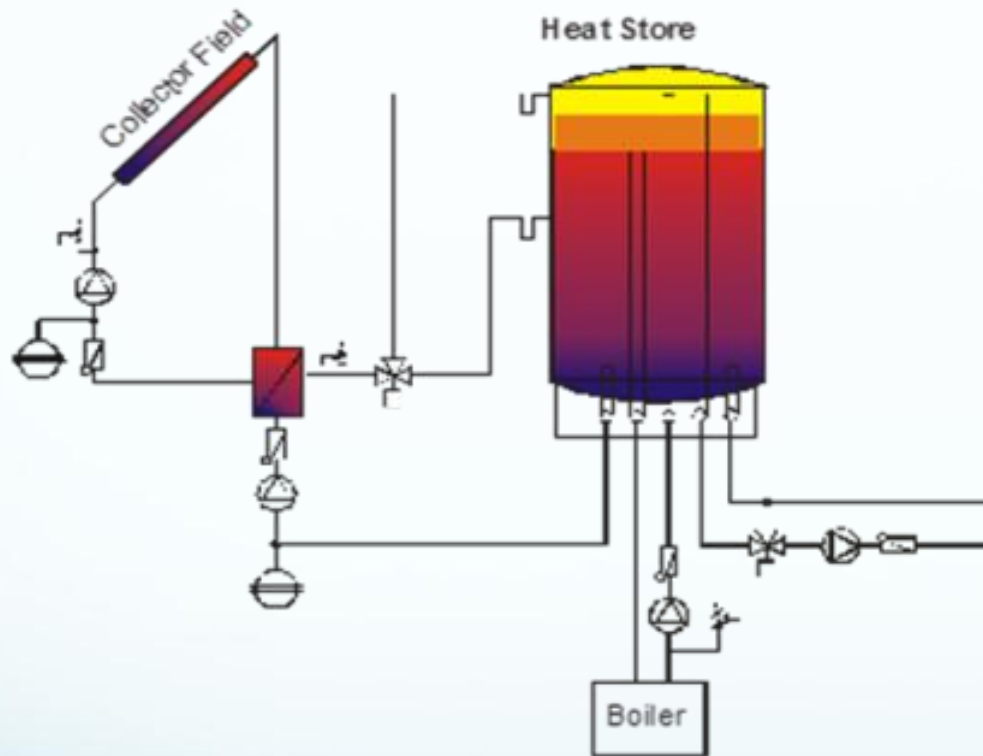
Prefabricated facade systems



Multi family houses



Two pipe hydraulic concept for multi family houses



Solar thermal systems for Hotels





Active Solar Houses

Simple frost and stagnation protection

Building integration

High solar fractions

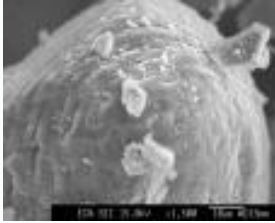
Compact thermal energy storage

ENERGY STORAGE – THE KEY ISSUE

Task 42/24

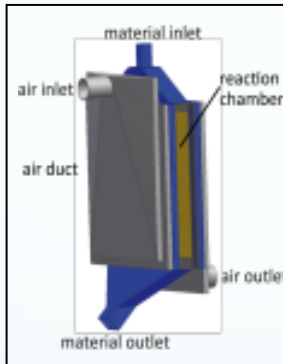


Current fields of Development



Materials

- improve performance (capacity, power)
- reduce costs (basic material, production technology)



Components

- heat exchangers
- mass transport
- sensing, control



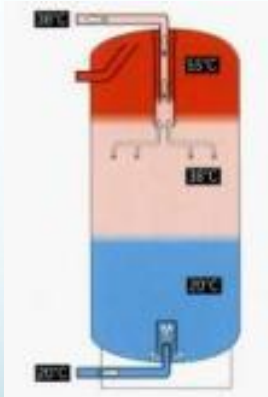
Systems

- Integration
- control

Development Stages of TES Technologies

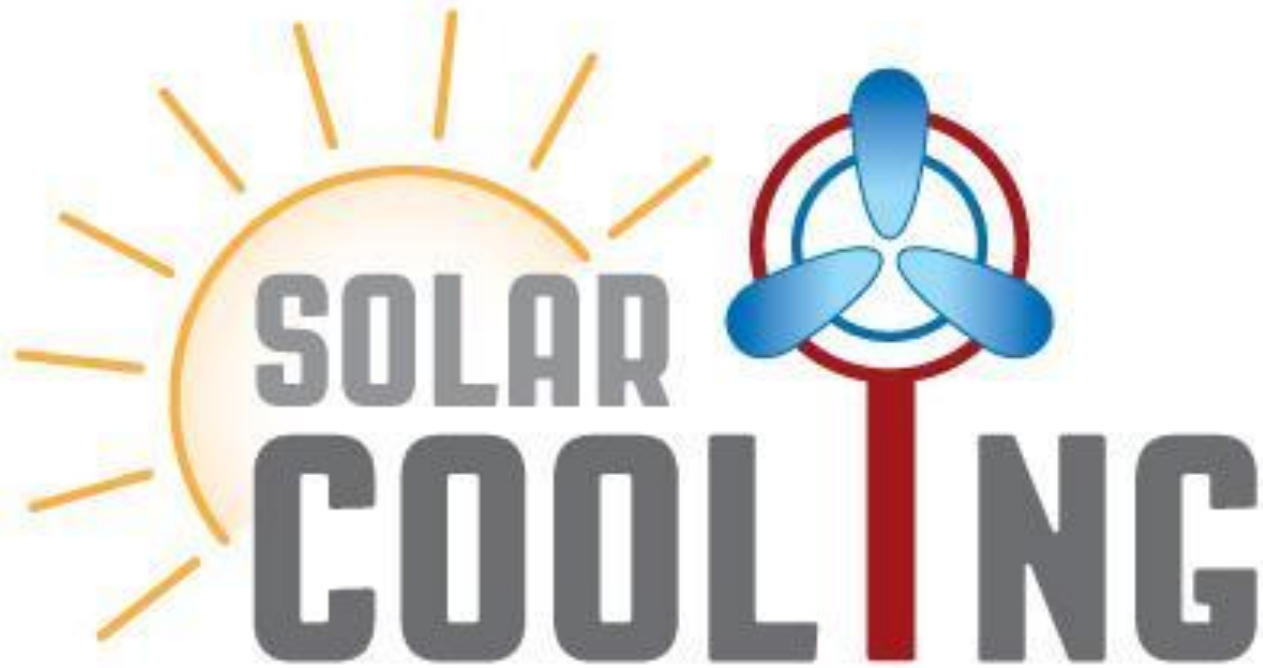
Water (sensible)

Market mature



Sorption Storage – AEE INTEC





Development of small capacity thermally driven chillers - IEA SHC Task 38

Main achievements:

- Development of small capacity thermally driven chillers ($<35 \text{ kW}_{\text{cold}}$)
- Optimization of the heat rejection subsystem



Sortech AG



EAW



Pink GmbH

Solar Air Conditioning and Refrigeration

IEA SHC Task 38 / Task 48



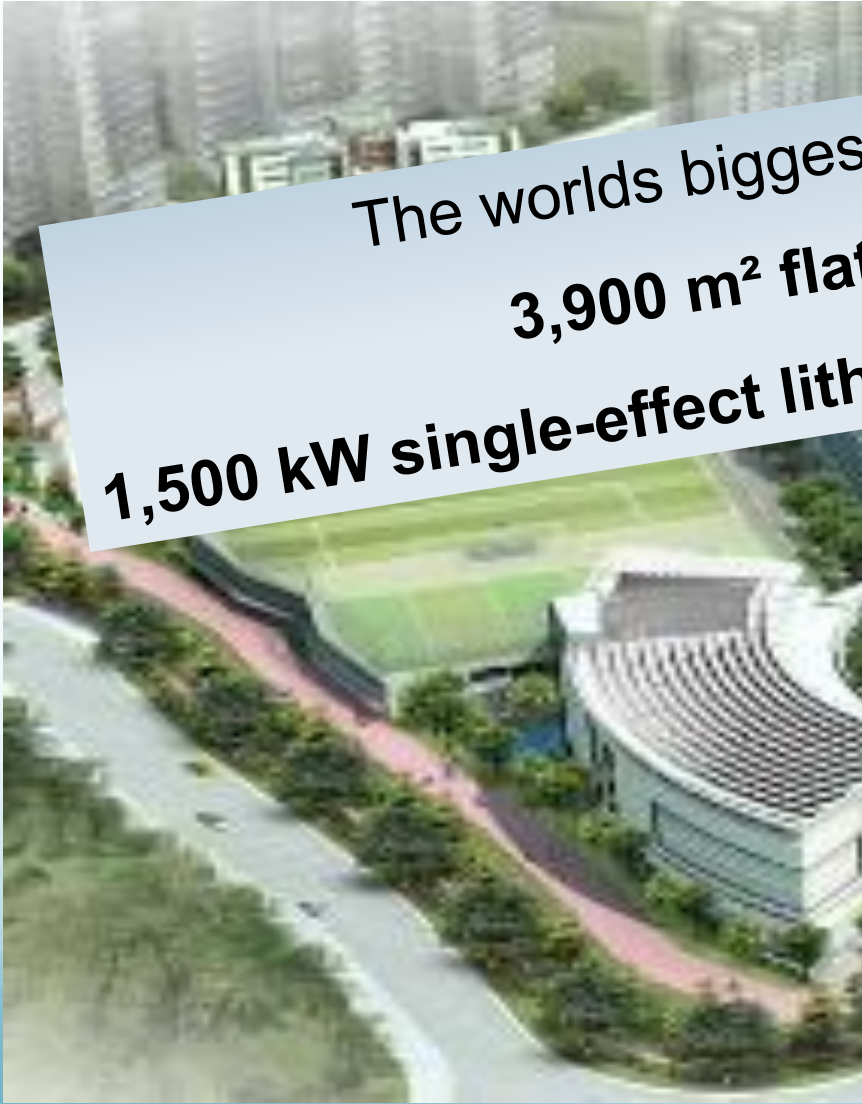
Collector area: 1,579 m²
Absorption cooling: 545 kW

Source: SOLID, Graz

The worlds biggest solar cooling system

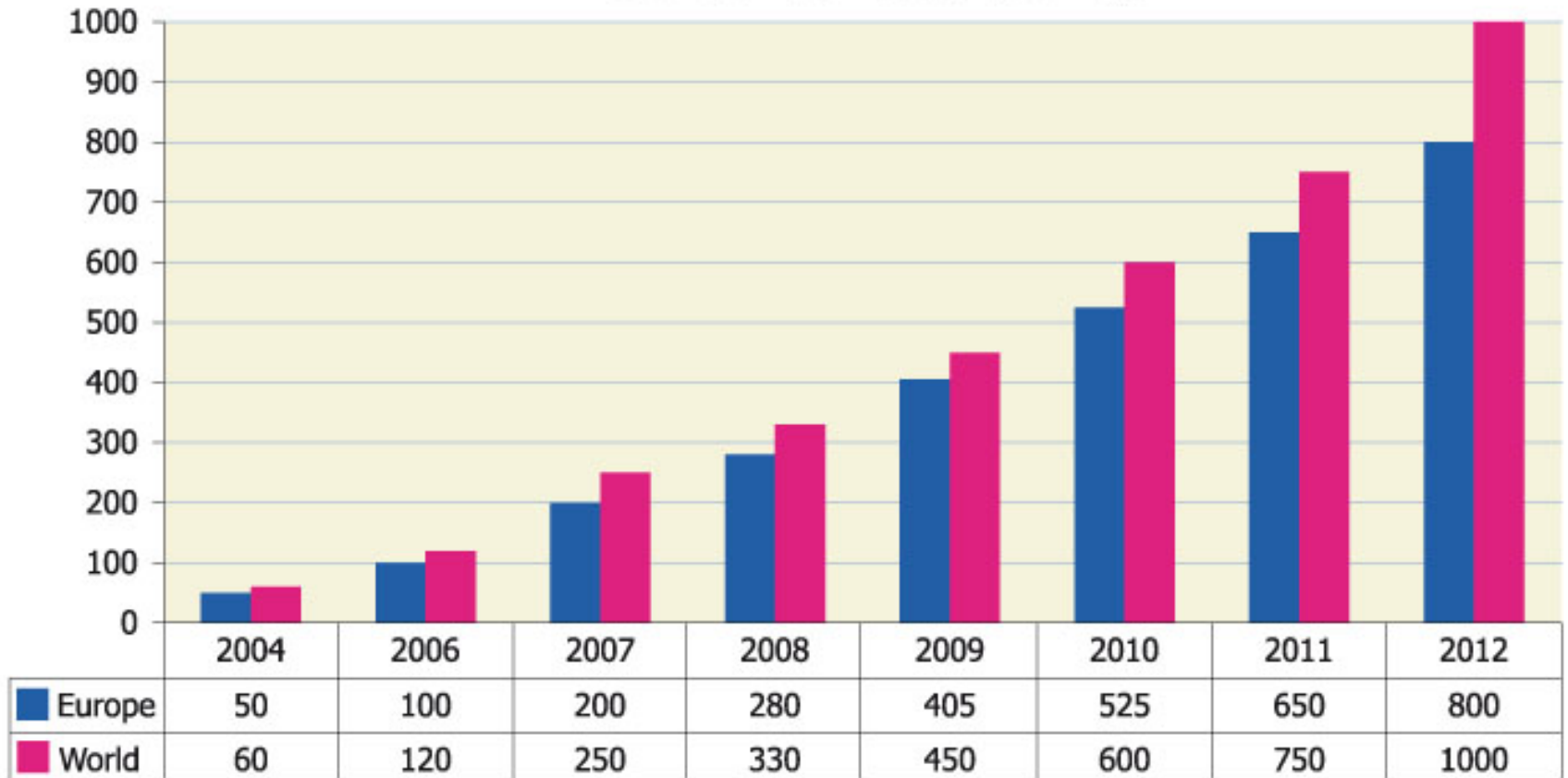
3,900 m² flat plate collectors

1,500 kW single-effect lithium bromide absorption chiller



Solar Cooling Systems in Operation

No. of solar cooling application [-]



Challenges and Opportunities



Small systems: Competition with PV and HP
Big systems for offices and hotel sector



Solar assisted District Heating

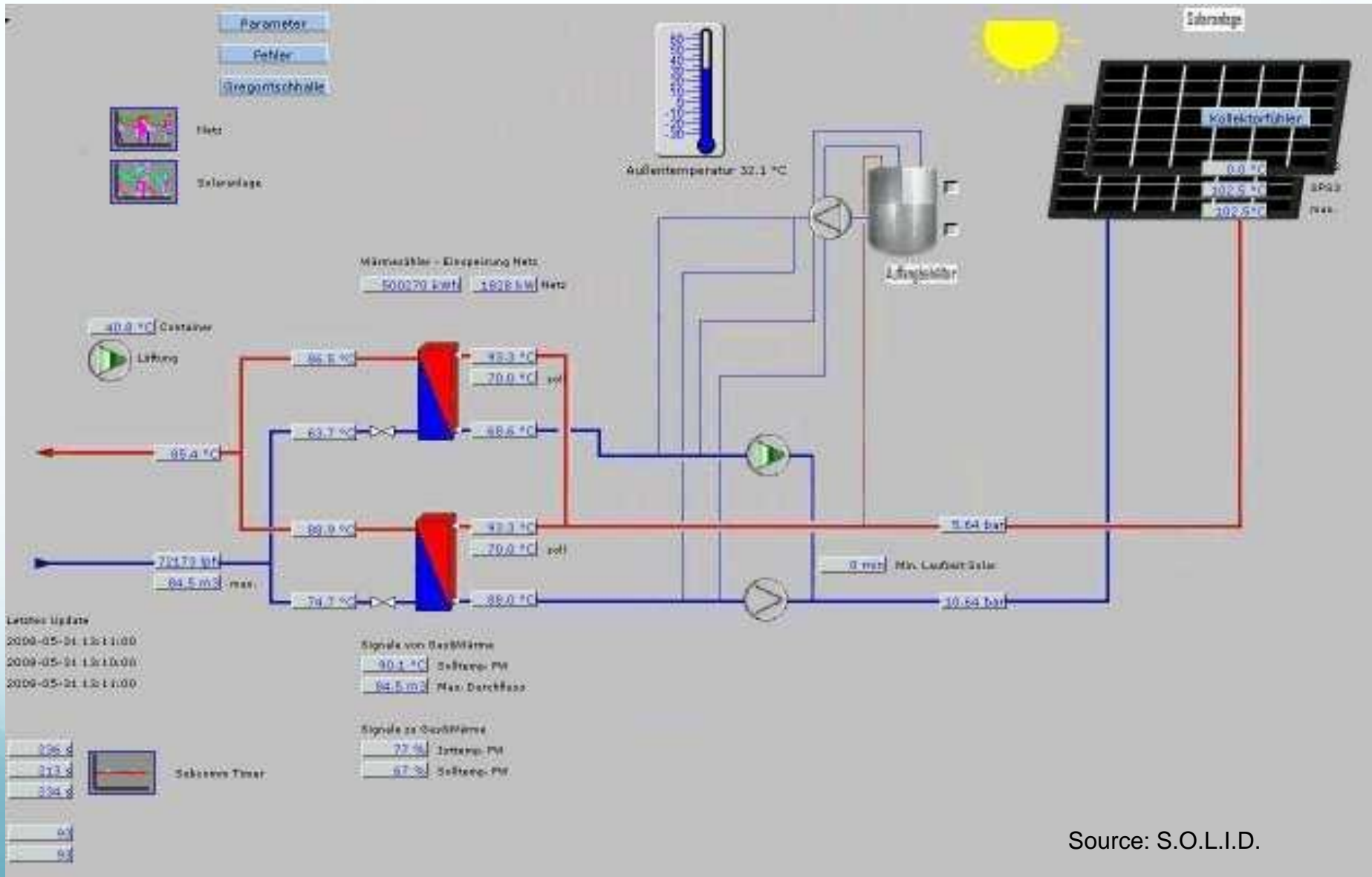
District Heating – 3,5 MW_{th}, Graz, Austria

IEA SHC Task 45



Source: S.O.L.I.D.

Simple system concept for urban district heating



Biggest District Heating System Worldwide

Saudi Arabia, 36.000 m² / 25 MW_{th}



Biggest District Heating System Worldwide

Saudi Arabia, 36.000 m² / 25 MW_{th}



Pipes and Heat Exchangers



Solar Space Heating with High Solar Fraction

Drake Landing Solar Community, Canada



Drake Landing Solar Community

IEA SHC Task 45

Location: Okotoks, Alberta, Canada

Number of homes: 52

Collector area: 2,293 m² (1.6 MWth)

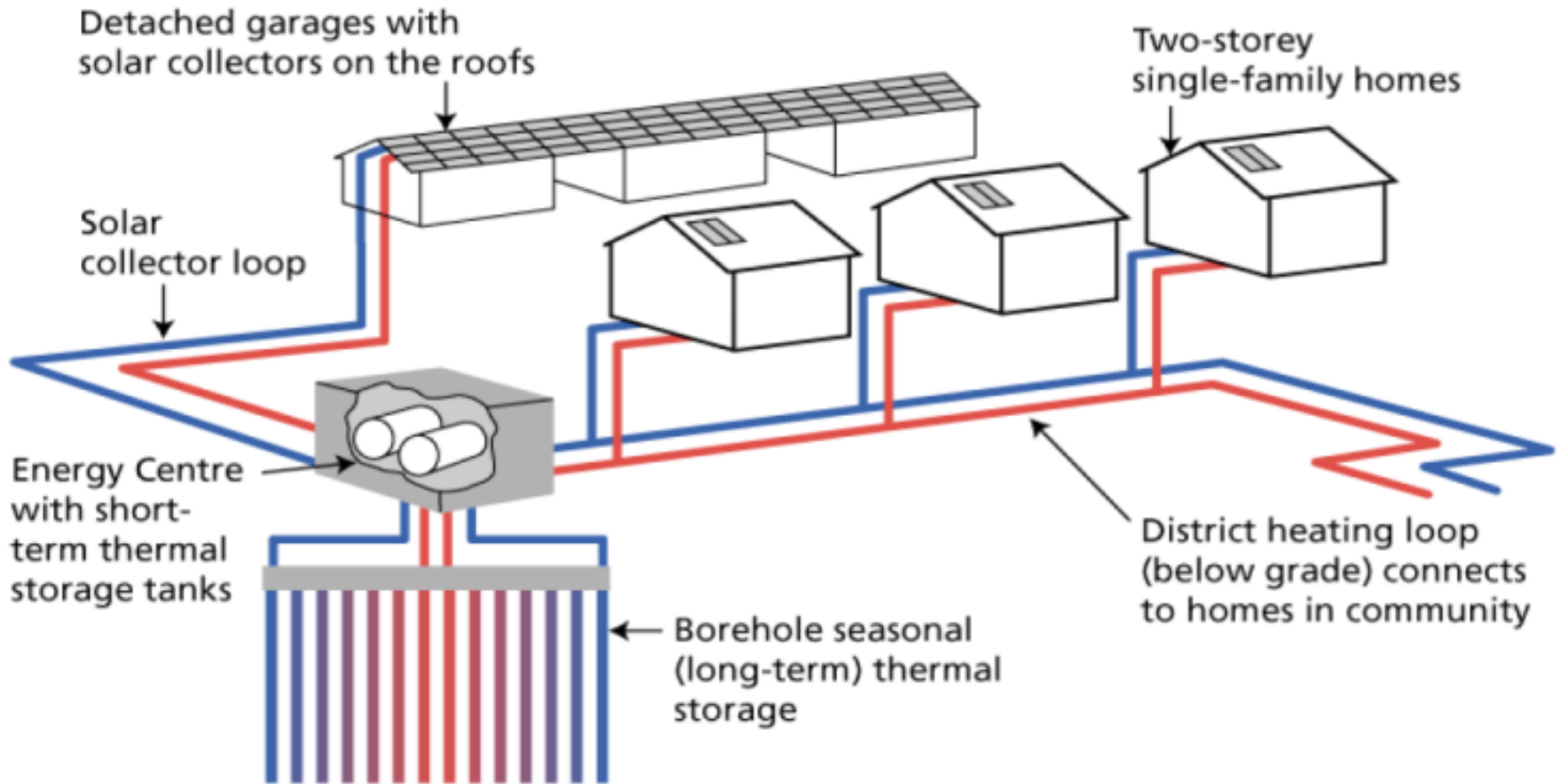
Addition independent solar domestic hot water systems
for each home

Short-term storage tank: 2 x 120 m³ steel tanks

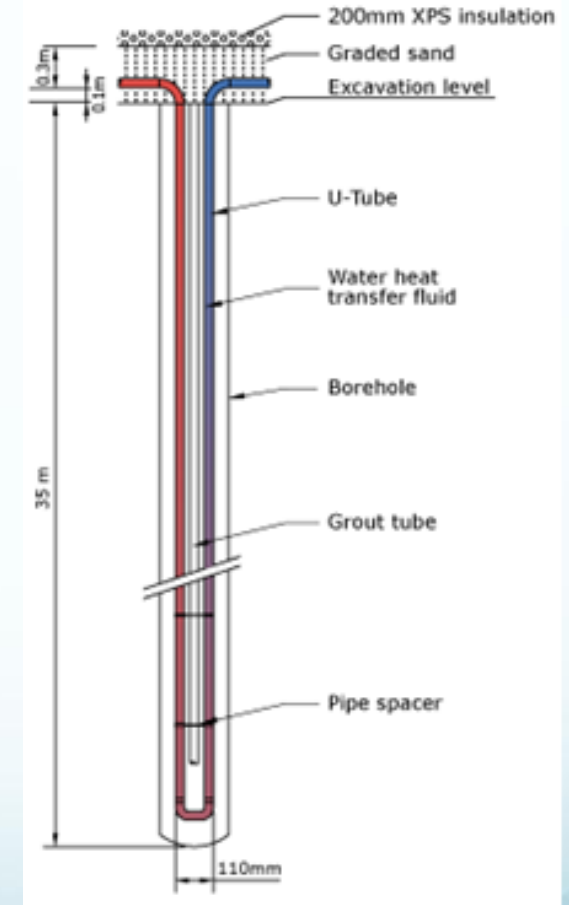
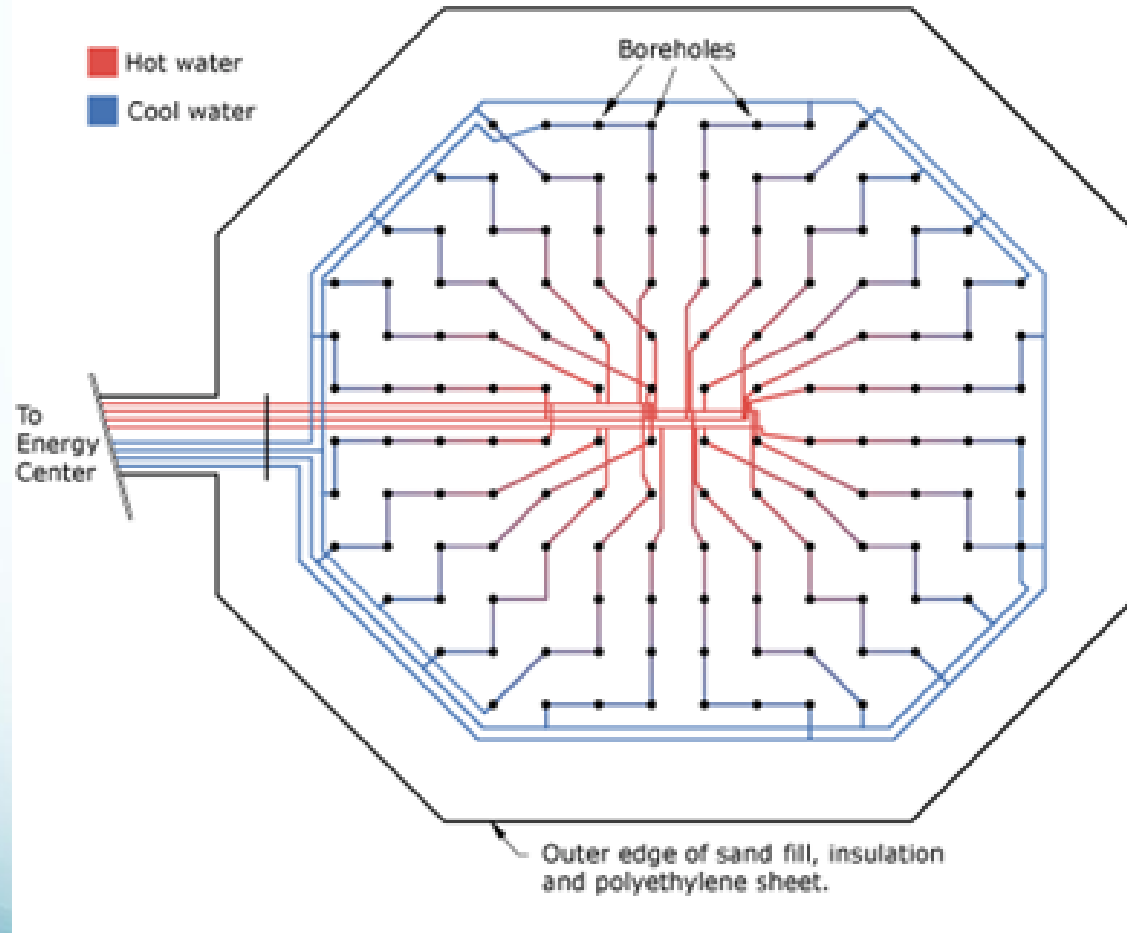
Borehole thermal energy storage: 34,000 m³ earth, 144
boreholes

Commissioning: July 2007

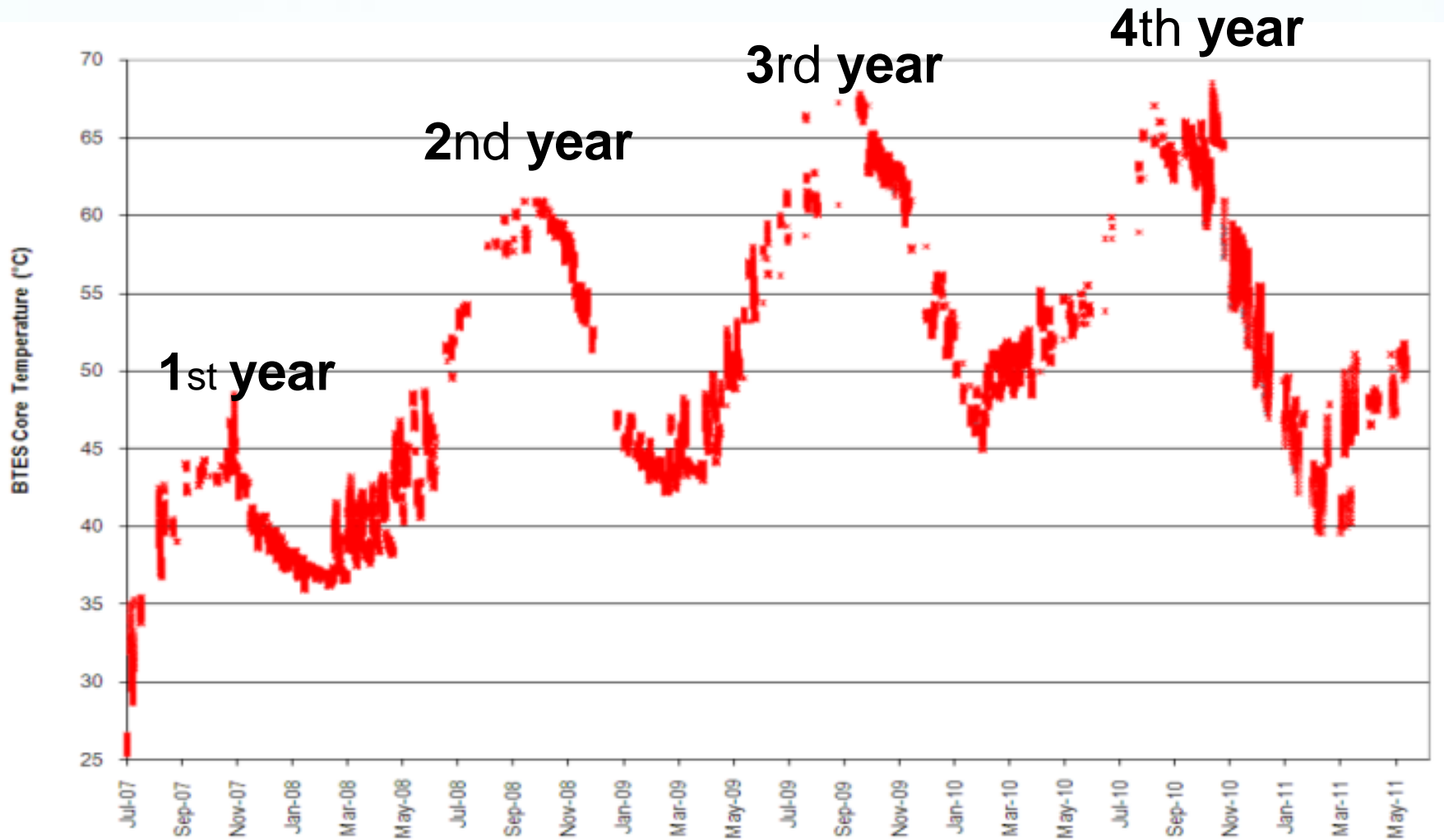
Seasonal Borehole Thermal Energy Storage



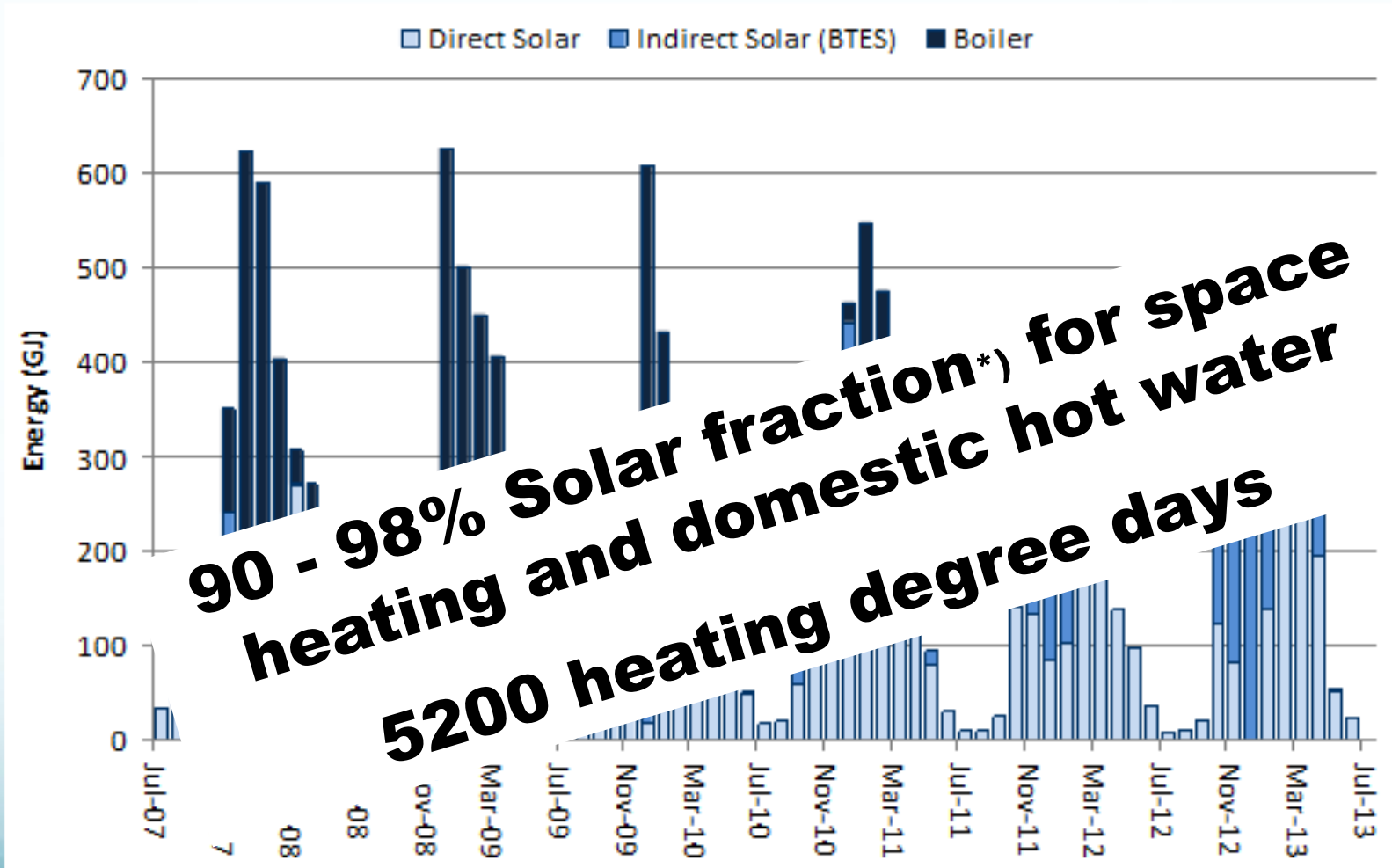
Borehole Thermal Energy Storage



BTES Core Temperatures July 2007 – May 2011



Energy supplied to the Distribution Loop July 2007 – July 2013



*) 2011 and 2012

Marstal Solar District Heating, DK

75.000 m³ Pit Heat Storage







18/11/2011 12:29



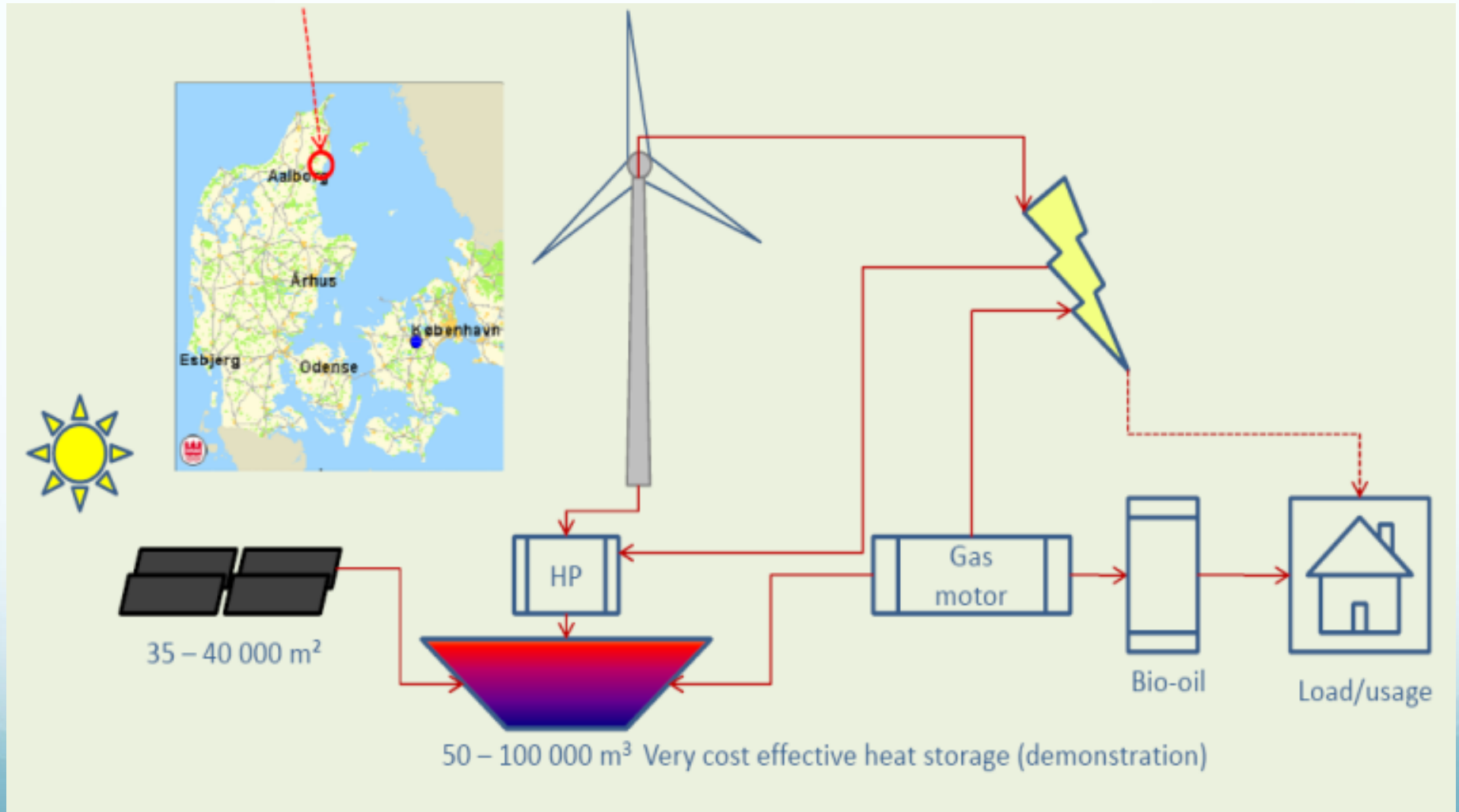
01/24/2012



System cost incl. installation € 250 / m²
Pit thermal energy storage: € 20 / m³
Solar heat cost: 4 Eurocent/kWh (without subsidy)

Smart District Heating Systems

Integration of heat and electrical grids

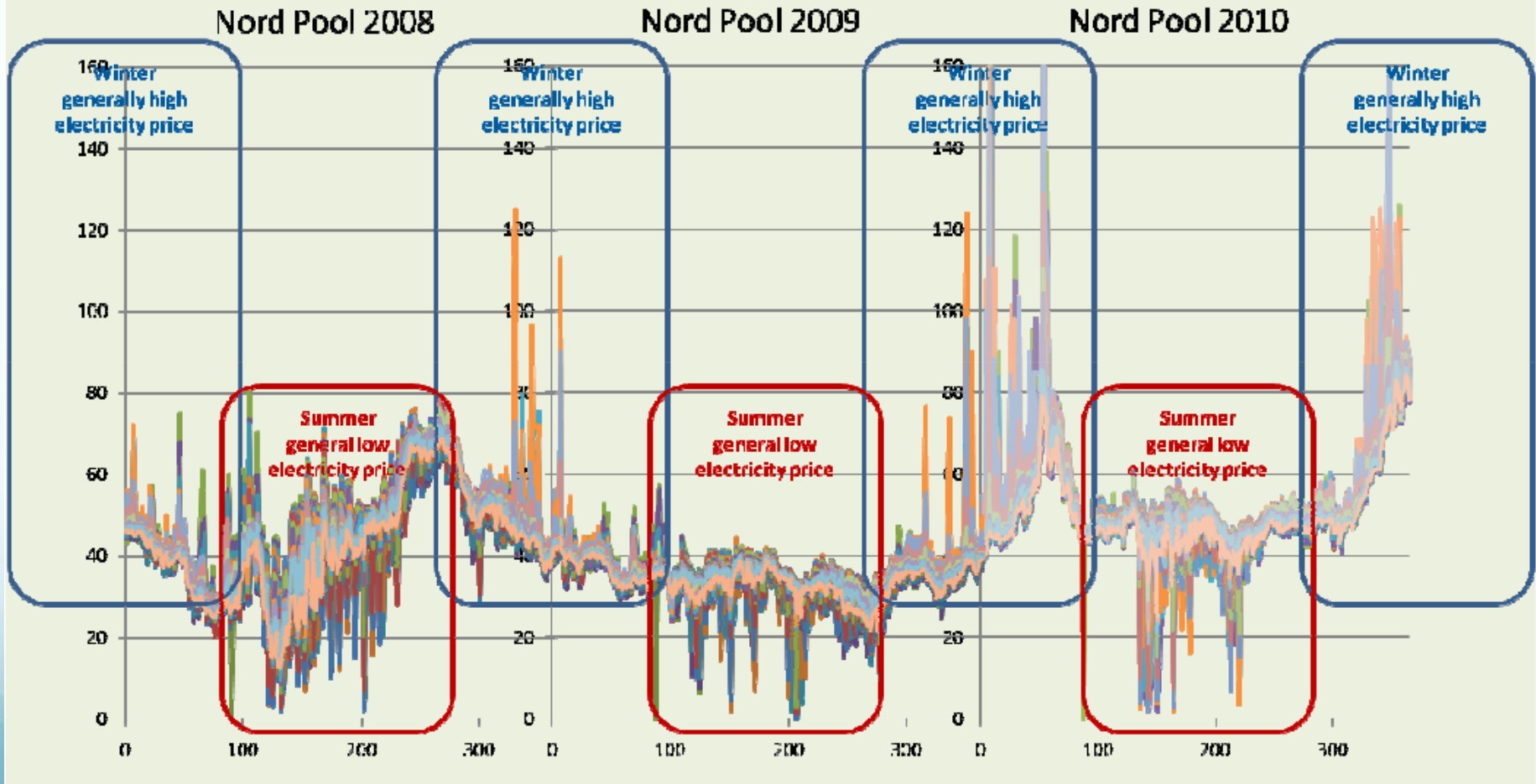


Source: Jan-Erik Nielsen, PlanEnergi, Cost source: SDH, Report „success factors in district heating, Dec 2010

Electricity prices during the summer and winter period in Denmark

Interaction with liberal electricity market

Elspot prices (EUR/MWh)



Challenges and Opportunities



Optimized collector field hydraulics
Integrated thermal / electric grids
Smart control and metering
New business concepts (ESCO)

Solar Process Heat

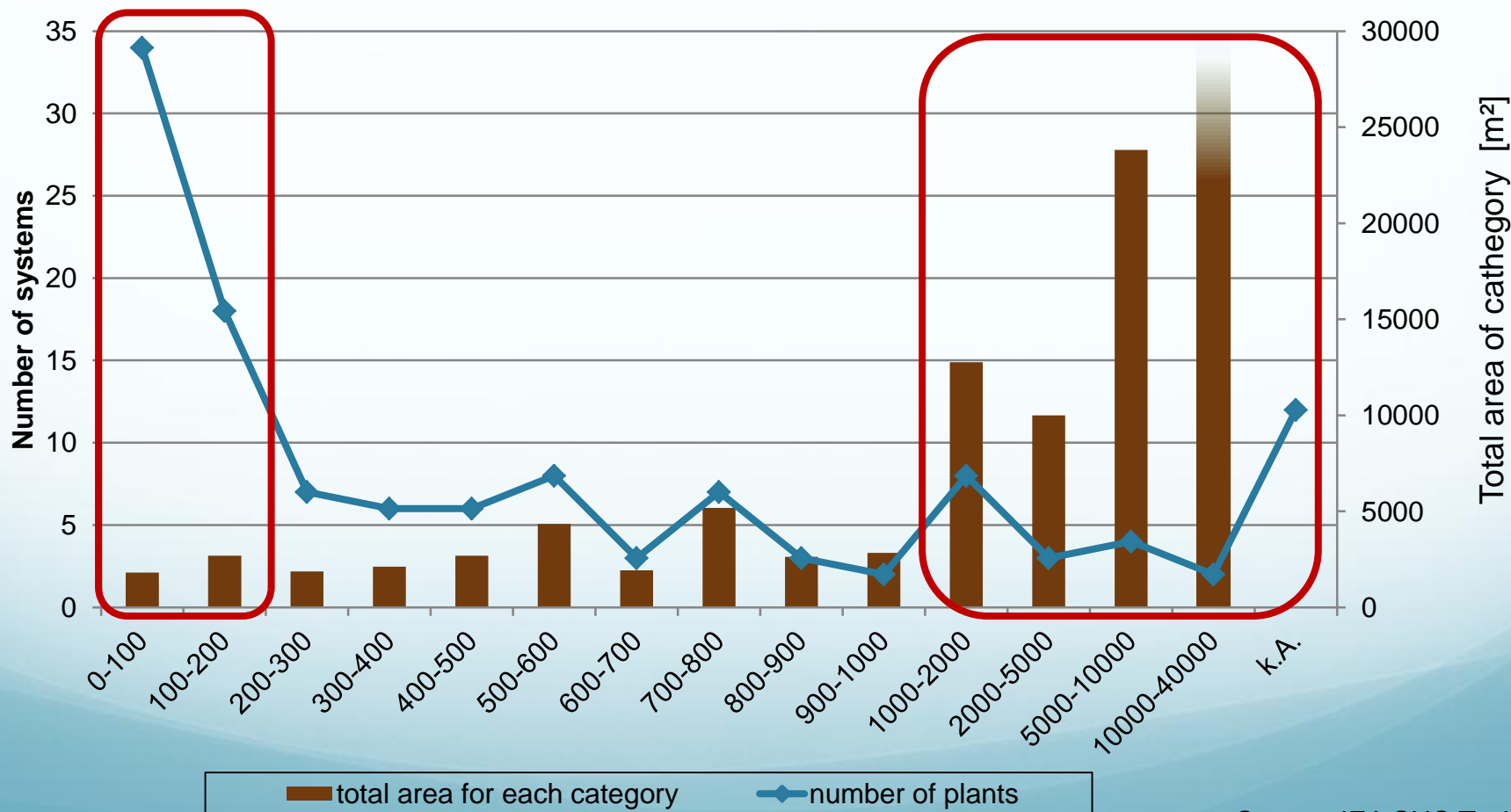


First Results – IEA SHC Task 49 Data base

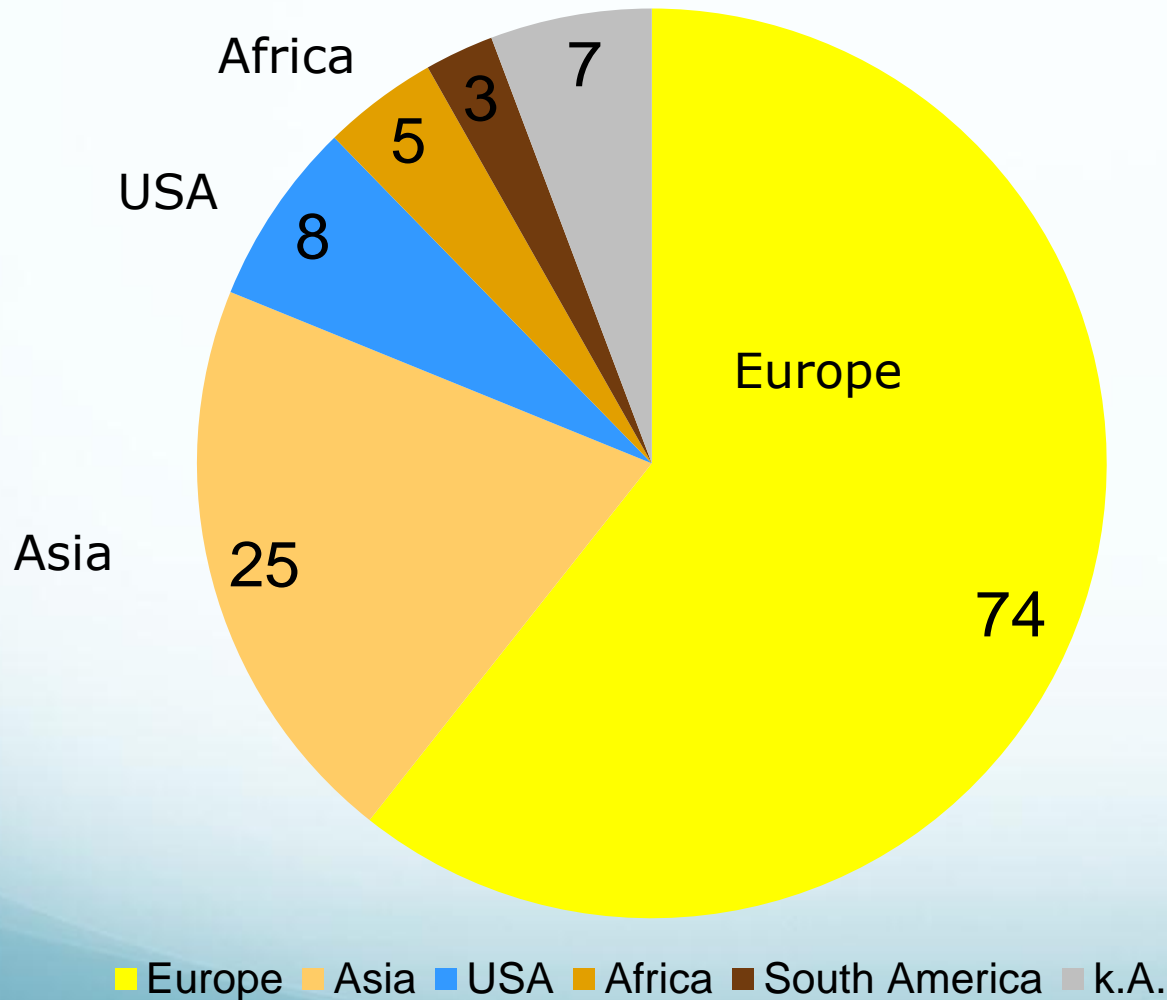
122 systems, 125,600 m² , 87.8 MW

52 systems with
2.250 m² total

17 systems with
98.700 m² total

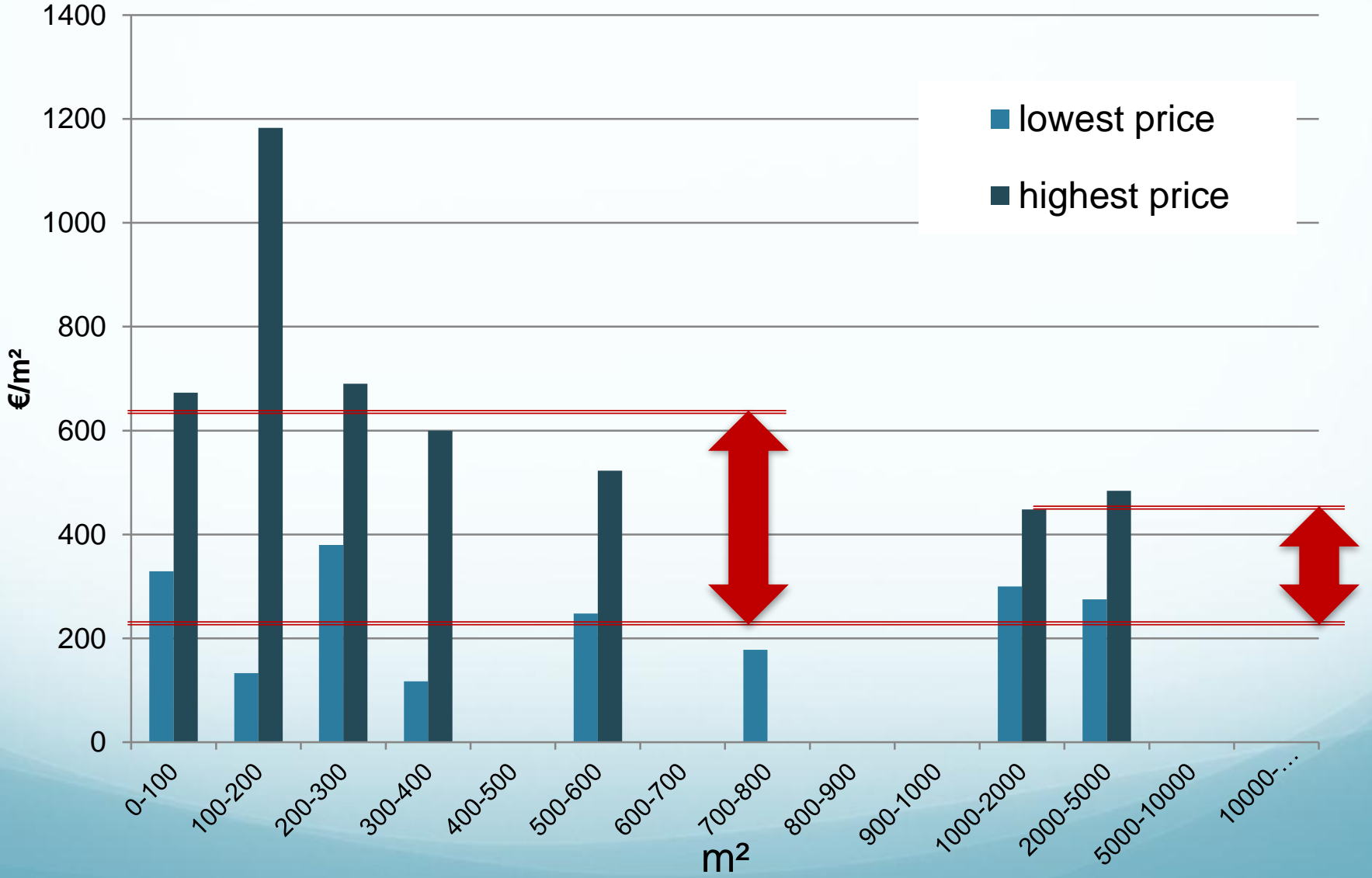


First Results IEA SHC Task 49 - Countries



Country	quantity
Austria	20
Germany	13
Greece	13
Spain	12
Portugal	4
Switzerland	4
France	2
Romania	2
Cyprus	1
Czech Republic	1
Sweden	1
Turkey	1
India	8
China	5
Thailand	3
Vietnam	3
Indonesia	1
Saudi Arabia	1
Jordan	4
USA	8
Tunisia	1
Egypt	2
Kenya	1
Panama	1
Argentina	1
Chile	1
Costa Rica	1
k.A.	7

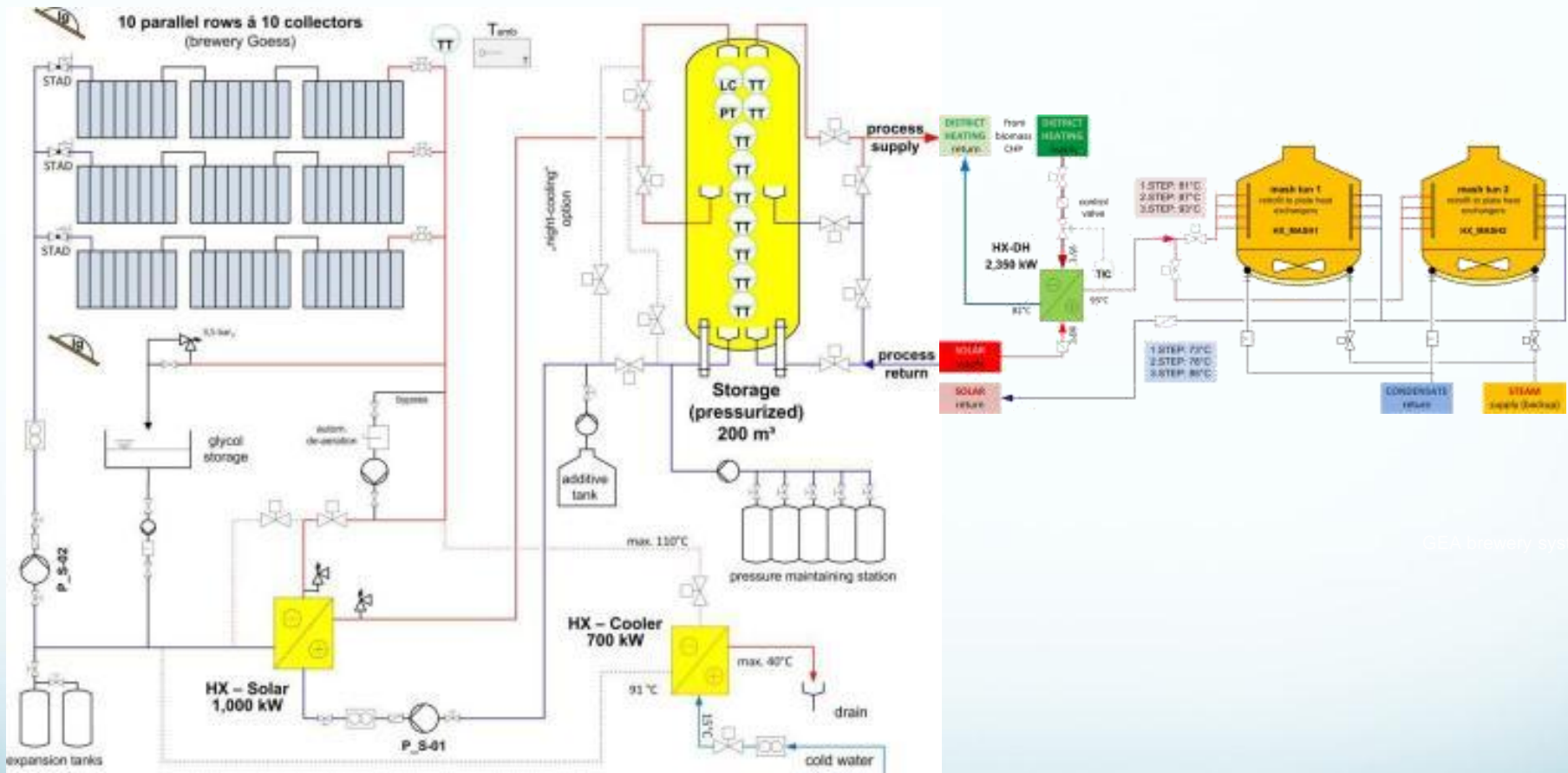
System price related to system size



Brewery Göss, Austria



Integration into the mashing process



GEA brewery systems

Integration into the mashing process



Textile Industry Hangzhou China

13000m² (9 MW_{th})



Copper Mine in Chile - 26MW_{th}



Copper Mine “Gabriela Mistral”, Chile

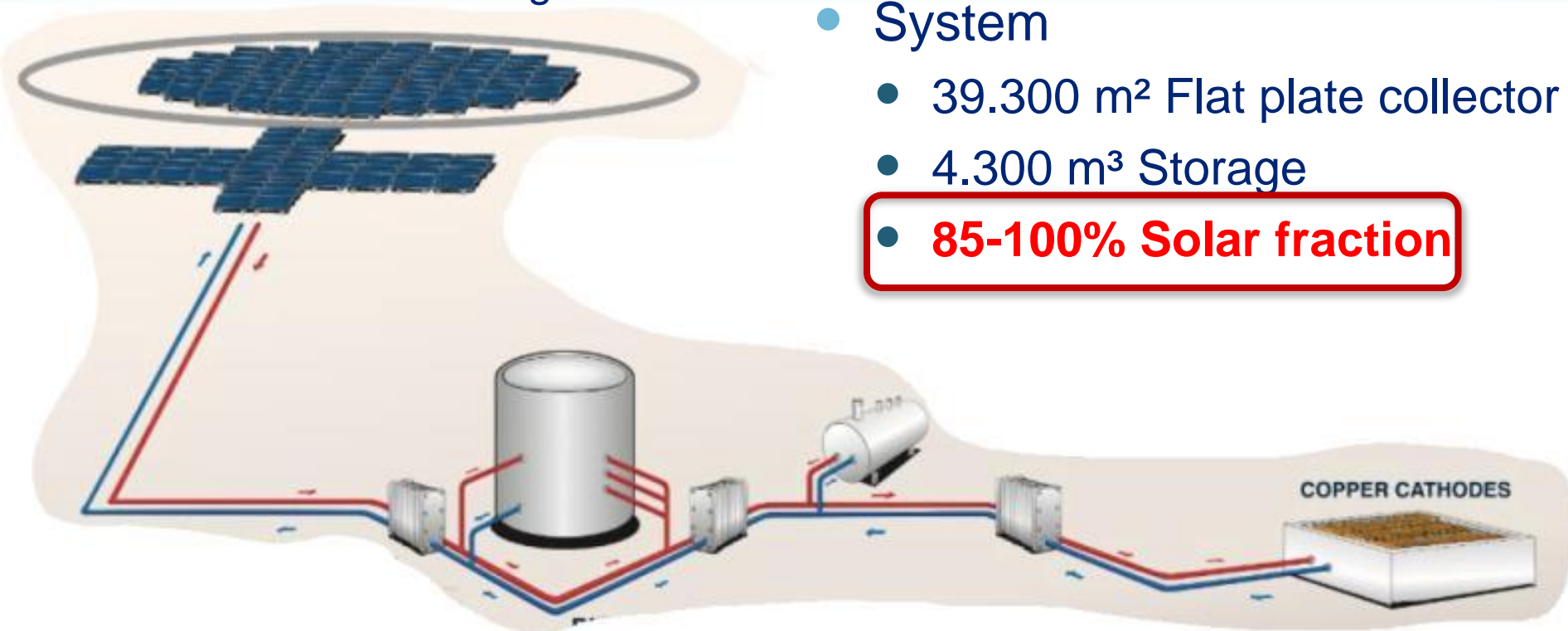
26MW_{th} (39,300 m²)

➤ Process

- ⇒ Electro winning of copper
- ⇒ Electrolyte is kept on a constant Temp. of 50 °C
- ⇒ Cleaning Processes

● System

- 39.300 m² Flat plate collector
- 4.300 m³ Storage
- **85-100% Solar fraction**



Copper Mine “Gabriela Mistral”, Chile

26MW_{th} (39,300 m²)



High Vacuum Flat-plate, Trough and Fresnel Collectors



High vacuum flat-plate collector by TVP SOLAR in Masdar City (Abu-Dhabi, UAE)

Challenges and Opportunities



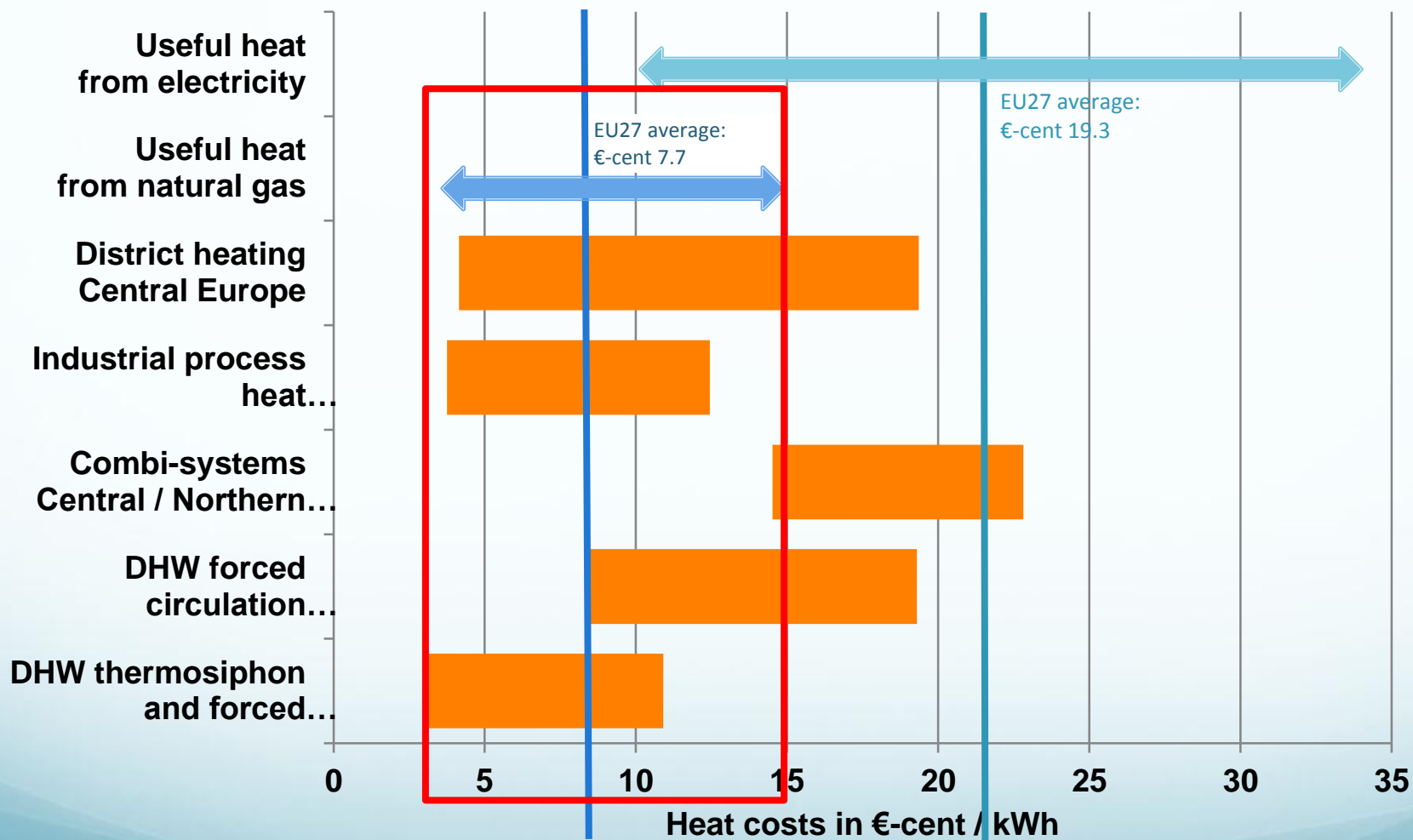
Medium temperature collector development
Self carrying collectors
Process integration

...

The Future of Solar Heating and Cooling?



Cost of Solar Heat in Europe



Conclusions

- Potential generation of 1/6 of world total final energy for low-temp heat and cooling by 2050
- Similar potential in both building and industrial (process heat) sectors
- Economics differ per climate
- Gas heat price parity reached for different applications
- Crucial to address non-economic barriers: high up-front investment, information failures, split-incentives, quality insurance
- Need to transfer experience and knowledge to regions with good resource but less experience

To make use of the potential...

adjustment to the situation is
needed

Thank you for your attention